



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2014
OF THE CONDITION AND AFFAIRS OF THE

American Equity Investment Life Insurance Company of New York

NAIC Group Code26582658NAIC Company Code11135Employer's ID Number22-3762465
(Current)(Prior)

Organized under the Laws ofNew York, State of Domicile or Port of EntryNY

Country of DomicileUnited States of America

Incorporated/Organized03/01/2001Commenced Business07/01/2001

Statutory Home Office1979 Marcus Avenue, Ste 210Lake Success , NY, US 11042
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office6000 Westown Pkwy
(Street and Number)
West Des Moines , IA, US 50266-5921866-233-6660
(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail AddressPO Box 71157Des Moines , IA, US 50325
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records6000 Westown Pkwy
(Street and Number)
West Des Moines , IA, US 50266-5921515-221-0002
(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.american-equity.com

Statutory Statement ContactScott Anthony Samuelson515-457-1718
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(E-mail Address)(FAX Number)

OFFICERS

PresidentDavid Jeff Noble

TreasurerTed Morris Johnson

SecretaryDebra Jane Richardson

ActuaryJohn Robert Miller

OTHER

John Michael Matovina

Ronald James Grensteiner

DIRECTORS OR TRUSTEES

Alexander Meeker Clark

Robert Lee Howe

John Michael Matovina

David Jeff Noble

Debra Jane Richardson

Thomas Sterling Swain

Harley Allen Whitfield Sr

Terry Allan Reimer

David Stephen Mulcahy

State ofIowa

County ofPolk

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Jeff Noble
Executive Chairman, President & CEO

Debra Jane Richardson
CAO, Executive Vice President & Secretary

Ted Morris Johnson
CFO & Treasurer

Subscribed and sworn to before me this
6th day of February, 2015

a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Crystal D Mason

June 5th, 2017

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY
OF NEW YORK

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	216,663,919		216,663,919	217,122,063
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$				
encumbrances)				
4.2 Properties held for the production of income (less				
\$				
encumbrances)				
4.3 Properties held for sale (less \$				
encumbrances)				
5. Cash (\$1,232,922 , Schedule E - Part 1), cash equivalents				
(\$, Schedule E - Part 2) and short-term				
investments (\$800,000 , Schedule DA)	2,032,922		2,032,922	3,599,012
6. Contract loans (including \$ premium notes)				
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	2,123,018		2,123,018	2,130,768
9. Receivables for securities	4,346		4,346	
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	220,824,205		220,824,205	222,851,843
13. Title plants less \$ charged off (for Title insurers				
only)				
14. Investment income due and accrued	2,553,328		2,553,328	2,509,580
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$				
earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	3,844,872	3,662,932	181,940	222,508
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets				
(\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	373,893		373,893	559,701
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25)	227,596,297	3,662,932	223,933,365	226,143,632
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts				
28. Total (Lines 26 and 27)	227,596,297	3,662,932	223,933,365	226,143,632
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. PREPAID ASSETS				603
2502. STATE INCOME TAX RECOVERABLE	8,393		8,393	9,098
2503. NY INSURANCE DEPT REFUND	365,500		365,500	550,000
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	373,893		373,893	559,701

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY
OF NEW YORK

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 190,984,390 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	190,984,390	194,408,603
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	2,162,888	2,639,202
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)		
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest maintenance reserve (IMR, Line 6)	135,157	150,655
10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	16,278	10,311
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	15,018	17,000
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	777,771	672,379
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee	3,527	
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	351	5,729
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	884,539	610,913
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	2,244	493
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	194,982,164	198,515,285
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	194,982,164	198,515,285
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	27,948,754	27,948,754
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(997,553)	(2,320,407)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	26,951,201	25,628,347
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	28,951,201	27,628,347
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	223,933,365	226,143,632
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY
OF NEW YORK

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	602,666	999,803
2. Considerations for supplementary contracts with life contingencies	39,825	49,071
3. Net investment income (Exhibit of Net Investment Income, Line 17)	10,480,089	10,747,366
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	15,499	13,562
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income		
9. Total (Lines 1 to 8.3)	11,138,079	11,809,802
10. Death benefits		
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	2,756,384	3,717,445
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	7,962,811	8,434,715
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	105,648	106,179
18. Payments on supplementary contracts with life contingencies	356,393	347,280
19. Increase in aggregate reserves for life and accident and health contracts	(3,424,213)	(4,272,488)
20. Totals (Lines 10 to 19)	7,757,023	8,333,131
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	18,798	44,224
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	794,052	709,959
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	153,384	(10,479)
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	8,723,257	9,076,834
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,414,822	2,732,968
30. Dividends to policyholders		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	2,414,822	2,732,968
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	777,773	646,591
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,637,049	2,086,377
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$		12,162
35. Net income (Line 33 plus Line 34)	1,637,049	2,098,539
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	27,628,347	26,175,173
37. Net income (Line 35)	1,637,049	2,098,539
38. Change in net unrealized capital gains (losses) less capital gains tax of \$		
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(63,811)	(307,013)
41. Change in nonadmitted assets	23,243	(49,395)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(273,626)	(288,957)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,322,855	1,453,174
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	28,951,201	27,628,347
DETAILS OF WRITE-INS		
08.301.		
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)		
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)		
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY
OF NEW YORK

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	642,491	1,048,874
2. Net investment income	11,453,020	11,846,972
3. Miscellaneous income		
4. Total (Lines 1 through 3)	12,095,511	12,895,846
5. Benefit and loss related payments	11,075,588	12,499,440
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	1,258,628	2,365,524
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	672,381	125,940
10. Total (Lines 5 through 9)	13,006,597	14,990,903
11. Net cash from operations (Line 4 minus Line 10)	(911,086)	(2,095,058)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	9,499,655	37,021,169
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		21,265
12.8 Total investment proceeds (Lines 12.1 to 12.7)	9,499,655	37,042,434
13. Cost of investments acquired (long-term only):		
13.1 Bonds	9,568,855	40,401,699
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	9,568,855	40,401,699
14. Net increase (decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(69,200)	(3,359,265)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(581,962)	(388,987)
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(3,842)	(11,842)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(585,803)	(400,829)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,566,090)	(5,855,151)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	3,599,012	9,454,163
19.2 End of year (Line 18 plus Line 19.1)	2,032,922	3,599,012

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	602,666			602,666								
2. Considerations for supplementary contracts with life contingencies	39,825				39,825							
3. Net investment income	10,480,089			10,459,019	21,071							
4. Amortization of Interest Maintenance Reserve (IMR)	15,499			15,468	.31							
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	11,138,079			11,077,153	60,926							
10. Death benefits												
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	2,756,384			2,756,384								
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	7,962,811			7,962,811								
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	105,648				105,648							
18. Payments on supplementary contracts with life contingencies	356,393			298,588	57,805							
19. Increase in aggregate reserves for life and accident and health contracts	(3,424,213)			(3,433,132)	8,919							
20. Totals (Lines 10 to 19)	7,757,023			7,584,651	172,372							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	18,798			18,798								
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	794,052			792,455	1,596							
24. Insurance taxes, licenses and fees, excluding federal income taxes	153,384			153,076	308							
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	8,723,257			8,548,980	174,277							
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,414,822			2,528,173	(113,350)							
30. Dividends to policyholders												
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	2,414,822			2,528,173	(113,350)							
32. Federal income taxes incurred (excluding tax on capital gains)	777,773			776,209	1,564							
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,637,049			1,751,963	(114,914)							
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	194,408,602			194,017,736	390,866			
2. Tabular net premiums or considerations	642,491			602,666	39,825			
3. Present value of disability claims incurred					XXX			
4. Tabular interest	8,703,347			8,681,091	22,256			
5. Tabular less actual reserve released	(1,734,292)			(1,738,935)	4,643			
6. Increase in reserve on account of change in valuation basis								
7. Other increases (net)								
8. Totals (Lines 1 to 7)	202,020,148			201,562,558	457,590			
9. Tabular cost					XXX			
10. Reserves released by death				XXX	XXX			XXX
11. Reserves released by other terminations (net)	4,376,176			4,376,176				
12. Annuity, supplementary contract and disability payments involving life contingencies	6,659,583			6,601,778	57,805			
13. Net transfers to or (from) Separate Accounts								
14. Total Deductions (Lines 9 to 13)	11,035,759			10,977,954	57,805			
15. Reserve December 31, current year	190,984,389			190,584,604	399,785			

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) .....345,210	.....341,740
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) .....10,438,002	.....10,485,387
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5	Contract loans		
6	Cash, cash equivalents and short-term investments	(e) .....3,102	.....2,935
7	Derivative instruments	(f)	
8.	Other invested assets .....	.....131,625	.....131,625
9.	Aggregate write-ins for investment income .....	.....(13)	.....(13)
10.	Total gross investment income .....	.....10,917,925	.....10,961,674
11.	Investment expenses		(g) .....481,584
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g)
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15) .....		.....481,584
17.	Net investment income (Line 10 minus Line 16) .....		.....10,480,089
DETAILS OF WRITE-INS			
0901.	Miscellaneous Investment Income .....	.....(13)	.....(13)
0902.	.....	
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	.....(13)	.....(13)
1501.	.....	
1502.	.....	
1503.	.....	
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

(a) Includes \$247,428 accrual of discount less \$774,772 amortization of premium and less \$80,445 paid for accrued interest on purchases.

(b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.

(c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.

(d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.

(e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.

(f) Includes \$ accrual of discount less \$ amortization of premium.

(g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes \$ interest on surplus notes and \$ interest on capital notes.

(i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds					
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)					
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)					
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates					
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments					
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)					
DETAILS OF WRITE-INS						
0901.	.....				
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected											
2. Deferred and accrued											
3. Deferred , accrued and uncollected:											
3.1 Direct											
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)											
4. Advance											
5. Line 3.4 - Line 4											
6. Collected during year:											
6.1 Direct	200,225			200,225							
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net	200,225			200,225							
7. Line 5 + Line 6.4	200,225			200,225							
8. Prior year (uncollected + deferred and accrued - advance) ..											
9. First year premiums and considerations:											
9.1 Direct	200,225			200,225							
9.2 Reinsurance assumed											
9.3 Reinsurance ceded											
9.4 Net (Line 7 - Line 8)	200,225			200,225							
SINGLE											
10. Single premiums and considerations:											
10.1 Direct											
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net											
RENEWAL											
11. Uncollected											
12. Deferred and accrued											
13. Deferred, accrued and uncollected:											
13.1 Direct											
13.2 Reinsurance assumed											
13.3 Reinsurance ceded											
13.4 Net (Line 11 + Line 12)											
14. Advance											
15. Line 13.4 - Line 14											
16. Collected during year:											
16.1 Direct	402,441			402,441							
16.2 Reinsurance assumed											
16.3 Reinsurance ceded											
16.4 Net	402,441			402,441							
17. Line 15 + Line 16.4	402,441			402,441							
18. Prior year (uncollected + deferred and accrued - advance) ..											
19. Renewal premiums and considerations:											
19.1 Direct	402,441			402,441							
19.2 Reinsurance assumed											
19.3 Reinsurance ceded											
19.4 Net (Line 17 - Line 18)	402,441			402,441							
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	602,666			602,666							
20.2 Reinsurance assumed											
20.3 Reinsurance ceded											
20.4 Net (Lines 9.4 + 10.4 + 19.4)	602,666			602,666							

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums											
22. All other											
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded											
23.2 Reinsurance assumed											
23.3 Net ceded less assumed											
24. Single:											
24.1 Reinsurance ceded											
24.2 Reinsurance assumed											
24.3 Net ceded less assumed											
25. Renewal:											
25.1 Reinsurance ceded											
25.2 Reinsurance assumed											
25.3 Net ceded less assumed											
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)											
26.2 Reinsurance assumed (Page 6, Line 22)											
26.3 Net ceded less assumed											
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	11,241			11,241							
28. Single											
29. Renewal	7,557			7,557							
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)	18,798			18,798							

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		Life	2 Cost Containment				3 All Other
				All Other Lines of Business	Investment	Total
1. Rent	30,031					30,031
2. Salaries and wages	48,000					48,000
3.11 Contributions for benefit plans for employees	960					960
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	11,942					11,942
3.32 Other agent welfare						
4.1 Legal fees and expenses						
4.2 Medical examination fees						
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries	76,836					76,836
4.5 Expense of investigation and settlement of policy claims						
5.1 Traveling expenses	27,511					27,511
5.2 Advertising						
5.3 Postage, express, telegraph and telephone	13,754					13,754
5.4 Printing and stationery	5,870					5,870
5.5 Cost or depreciation of furniture and equipment						
5.6 Rental of equipment						
5.7 Cost or depreciation of EDP equipment and software	5,208					5,208
6.1 Books and periodicals						
6.2 Bureau and association fees	19,200					19,200
6.3 Insurance, except on real estate	873					873
6.4 Miscellaneous losses						
6.5 Collection and bank service charges	167					167
6.6 Sundry general expenses						
6.7 Group service and administration fees	553,699					553,699
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance						
7.2 Agents' balances charged off (less \$ recovered)						
7.3 Agency conferences other than local meetings						
9.1 Real estate expenses						
9.2 Investment expenses not included elsewhere					481,584	481,584
9.3 Aggregate write-ins for expenses						
10. General expenses incurred	794,052				481,584	(a) 1,275,636
11. General expenses unpaid December 31, prior year	10,311					10,311
12. General expenses unpaid December 31, current year	15,627				651	16,278
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)	788,735				480,934	1,269,669
DETAILS OF WRITE-INS						
09.301.						
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)						

(a) Includes management fees of \$ 473,161 to affiliates and \$ to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes					
2.	State insurance department licenses and fees	169,296				169,296
3.	State taxes on premiums					
4.	Other state taxes, including \$279 for employee benefits	279				279
5.	U.S. Social Security taxes	3,492				3,492
6.	All other taxes	(19,683)				(19,683)
7.	Taxes, licenses and fees incurred	153,384				153,384
8.	Taxes, licenses and fees unpaid December 31, prior year	17,000				17,000
9.	Taxes, licenses and fees unpaid December 31, current year.....	15,018				15,018
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	155,366				155,366

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included on Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY
OF NEW YORK

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

[illegible]

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?

Yes [] No [X]

1.2

If not, state which kind is issued.
NON-PARTICIPATING

2.1

Does the reporting entity at present issue both participating and non-participating contracts?

Yes [] No [X]

2.2

If not, state which kind is issued.
NON-PARTICIPATING

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

Yes [X] No []

4.

Has the reporting entity any assessment or stipulated premium contracts in force?
If so, state:
4.1 Amount of insurance?
4.2 Amount of reserve?
4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during the year

\$

\$

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:
Attach statement of methods employed in their valuation.

\$

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	2,639,202		2,453,620	185,582		
2. Deposits received during the year	75,543		75,543			
3. Investment earnings credited to the account	100,787		92,809	7,978		
4. Other net change in reserves	4,861		3,778	1,083		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	657,505		612,206	45,299		
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	2,162,888		2,013,544	149,344		
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	2,162,888		2,013,544	149,344		

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
		1	2	Ordinary		6	Group		Accident and Health		
				3	4		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1.	Due and unpaid:										
	1.1 Direct										
	1.2 Reinsurance assumed										
	1.3 Reinsurance ceded										
	1.4 Net										
2.	In course of settlement:										
	2.1 Resisted										
	2.11 Direct										
	2.12 Reinsurance assumed										
	2.13 Reinsurance ceded										
	2.14 Net			(b)	(b)	(b)	(b)				
	2.2 Other										
	2.21 Direct										
	2.22 Reinsurance assumed										
	2.23 Reinsurance ceded										
	2.24 Net			(b)	(b)	(b)	(b)		(b)	(b)	(b)
3.	Incurred but unreported:										
	3.1 Direct										
	3.2 Reinsurance assumed										
	3.3 Reinsurance ceded										
	3.4 Net			(b)	(b)	(b)	(b)		(b)	(b)	(b)
4.	TOTALS										
	4.1 Direct										
	4.2 Reinsurance assumed										
	4.3 Reinsurance ceded										
	4.4 Net		(a)	(a)			(a)				

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2, \$ in Column 3 and \$ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ Individual Annuities \$, Credit Life (Group and Individual) \$, and Group Life \$, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ Credit (Group and Individual) Accident and Health \$, and Other Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life (a)	PART 2 - Incurred During the Year			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	Ordinary 4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	3,112,778			2,756,384	356,393						
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net	(d) 3,112,778			2,756,384	356,393						
2. Liability December 31, current year from Part 1:											
2.1 Direct											
2.2 Reinsurance assumed											
2.3 Reinsurance ceded											
2.4 Net											
3. Amounts recoverable from reinsurers December 31, current year											
4. Liability December 31, prior year:											
4.1 Direct											
4.2 Reinsurance assumed											
4.3 Reinsurance ceded											
4.4 Net											
5. Amounts recoverable from reinsurers December 31, prior year											
6. Incurred Benefits											
6.1 Direct	3,112,778			2,756,384	356,393						
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net	3,112,778			2,756,384	356,393						

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(d) Includes \$ premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	3,662,932	3,686,175	23,243
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,662,932	3,686,175	23,243
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	3,662,932	3,686,175	23,243
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

NOTES TO FINANCIAL STATEMENTS

1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES:

A. Accounting Practices

The financial statements of American Equity Investment Life Insurance Company of New York (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the New York State Insurance Department (the “Insurance Department”).

The Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under New York Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Insurance Department. There are no differences between accounting practices prescribed or permitted by the Insurance Department and NAIC SAP that materially impact the Company.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Insurance Division is shown below:

	State of Domicile	December 31, 2014	December 31, 2013
Net Income, New York basis	NY	\$ 1,637,049	\$ 2,098,539
State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
Net Income, NAIC SAP	NY	<u>\$ 1,637,049</u>	<u>\$ 2,098,539</u>
Statutory surplus, New York basis	NY	\$ 28,951,201	\$ 27,628,347
State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
Statutory surplus, NAIC SAP	NY	<u>\$ 28,951,201</u>	<u>\$ 27,628,347</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make certain estimates that affect the reported assets and liabilities, including reporting or disclosure of contingent assets and liabilities as of the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Future events, including changes in interest rates and asset valuations, could cause actual results to differ in the near term from the estimates used in the financial statements.

The most significant estimates include those used in determining policy reserves, impairment losses on investments and federal income taxes. Although some variability is inherent in these estimates, the recorded amounts reflect management’s best estimates based on facts and circumstances as of the date of the financial statements. Management believes the amounts provided are appropriate.

C. Accounting Policies

Investments

Investments in bonds (except NAIC Class 6 rated bonds) and short-term investments are reported at cost adjusted for amortization of premiums or discounts. Bonds with NAIC 6 ratings are reported at the lower of amortized cost or fair value. Amortization is computed using methods which result in a level yield over the life of the security. The Company reviews its prepayment assumptions on mortgage and other asset-backed securities at regular intervals and adjusts amortization rates retrospectively when such assumptions are changed due to experience and/or expected future patterns. Other admitted assets are valued principally at cost as required or permitted by New York insurance laws.

Realized capital gains and losses are recorded on the trade date and determined on the basis of specific identification and are recorded net of related federal income taxes and amounts transferred to the Interest Maintenance Reserve (“IMR”). Under a formula prescribed by the NAIC, the Company defers, in the IMR, the portion of realized gains and losses on sales of fixed income investments, principally bonds, attributable to changes in the general level of interest rates and amortizes those deferrals over the remaining period to maturity of the security. The Asset Valuation Reserve (“AVR”) is established by the Company to provide for anticipated losses in the event of default by issuers of certain invested assets. The AVR is determined using a formula that is intended to establish a reserve to offset potential credit-related investment losses.

The carrying values of all investments are reviewed on an ongoing basis for credit deterioration. An other-than-temporary impairment shall be considered to have occurred if it is probable that the reporting entity will be unable to collect all amounts due according to the contractual terms of a debt security in effect at the date of acquisition. If this review indicates a decline in fair value that is other than temporary, the carrying amount of the investment, other than loan-backed and structured securities, is reduced to its fair value and a specific other than temporary impairment is taken. A decline in fair value which is other-than-temporary includes situations where the Company has made a decision to sell a security prior to its maturity at an amount below its carrying value. Such reductions in carrying values are recognized as realized losses on investments.

NOTES TO FINANCIAL STATEMENTS

If the fair value of a loan-backed or structured security is less than its amortized cost at the reporting date, the Company assesses whether the impairment is other than temporary. If the Company intends to sell the loan-backed or structured security, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not intend to sell the loan-backed or structured security, the Company assesses whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not expect to recover the amortized cost basis of the security, it is unable to assert that it will recover its amortized cost even if it does not intend to sell the security and the entity has the intent and ability hold such security. Therefore, in those situations, an other than temporary impairment is considered to have occurred and a loss is recognized in an amount equal to the excess of amortized cost over the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate.

Interest income is recognized on an accrual basis. Dividend income is recognized when declared. The Company does not accrue income on bonds in default which are delinquent more than twelve months. Further, income is not accrued when collection is uncertain.

Cash and Short-Term Investments

For purposes of the statement of cash flows, the Company considers all highly liquid debt instruments purchased with a maturity of twelve months or less to be short-term investments.

Policy Reserves

The reserves for annuity policies, developed by actuarial methods, are established and maintained on the basis of published mortality and morbidity tables using assumed interest rates and valuation methods that will provide, in the aggregate, reserves that are not less than the minimum valuation required by law or guaranteed policy cash values.

Federal Income Taxes

The Company is included in the consolidated federal income tax return filed by its ultimate parent, American Equity Investment Life Holding Company (the "Holding Company") and its other subsidiaries. The Company computes federal income tax expense as if it was filing a separate income tax return and is taxed at corporate rates based upon existing tax laws. In accordance with SSAP No 101, *Income Taxes, A Replacement of SSAP NO. 10R and SSAP NO. 10* ("SSAP No. 101"), current income taxes are charged or credited to operations and /or realized gains (losses) based on amounts estimated to be payable or recoverable as a result of taxable operations for the current year and for federal income taxes incurred or received during the current year relating to prior periods, to the extent not previously provided.

Recognition of Premium Revenue and Costs

Annuity considerations are recognized as revenue when received and the policy is issued. Costs incurred in acquiring new business, including acquisition costs such as commissions, are charged to operations as incurred.

Capital and Surplus

The payment of dividends by the Company is subject to prior approval by the Insurance Department. The Company is required to maintain a minimum total statutory-basis capital and surplus of not less than \$2,000,000 under the provisions of insurance laws of the State of New York.

2 – ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS:

None

3 – BUSINESS COMBINATIONS AND GOODWILL:

None

4 – DISCONTINUED OPERATIONS:

None

5 – INVESTMENTS:

A. Mortgage Loans

None

NOTES TO FINANCIAL STATEMENTS

B. Debt Restructuring

None

C. Reverse Mortgages

None

D. Loan-Backed Securities

- 1. Prepayment assumptions for loan-backed securities were obtained from third party rating agencies and/or third party loan servicers.
- 2. There were no impairments for the year ended December 31, 2014.
- 3. There were no impairments for the year ended December 31, 2014.
- 4. Impaired securities at December 31, 2014 for which OTTI has not been recognized:
 - a. The aggregate amount of unrealized losses
 - 1. Less than 12 months \$ 141,864
 - 2. 12 months or longer \$ 3,272
 - b. The aggregate related fair value of securities with unrealized losses
 - 1. Less than 12 months \$ 1,243,507
 - 2. 12 months or longer \$ 225,661
- 5. The process for evaluating loan-backed securities is based on a number of factors. The primary consideration in the evaluation process is the issuer's ability to meet current and future interest and principal payments as contractually stated at the time of purchase. The review of these securities includes an analysis of the cash flow modeling under various default scenarios considering independent third party benchmarks, the seniority of the specific tranche within the structure of the security, the composition of the collateral and the actual default, loss severity and prepayment experience exhibited. With the input of third party assumptions for default projections, loss severity and prepayment expectations, the Company evaluates the cash flow projections to determine whether the security is performing in accordance with its contractual obligations.

At December 31, 2014, the Company had no exposure to subprime loan-backed securities. All of the owned loan-backed securities are pools of residential mortgage loans. Substantially all of the owned securities are in the highest rated tranche of the pool in which they are structured and are not subordinated to any other tranche. Fair values of residential mortgage-backed securities have continued at prices less than amortized cost as spreads in this sector have not improved like other sectors of the fixed income market. With the uncertainty of future foreclosures and delinquencies on residential mortgages, these security prices will likely remain below the cost basis until housing market conditions improve.

E. Repurchase Agreements and/or Securities Lending Transactions

None

F. Real Estate

None

G. Low Income Housing Tax Credits

None

NOTES TO FINANCIAL STATEMENTS

H. Restricted Assets

Restricted Asset Category	Gross Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
b. Collateral held under security lending agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
c. Subject to repurchase agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
d. Subject to reverse repurchase agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
e. Subject to dollar repurchase agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
f. Subject to dollar reverse repurchase agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
g. Placed under option contracts	-	-	-	-	-	-	-	-	0.0%	0.0%
h. Letter stock or securities restricted as to sale	-	-	-	-	-	-	-	-	0.0%	0.0%
i. FHLB capital stock	-	-	-	-	-	-	-	-	0.0%	0.0%
j. On deposit with states	406,356	-	-	-	406,356	406,655	(299)	406,356	0.2%	0.2%
k. On deposit with other regulatory bodies	-	-	-	-	-	-	-	-	0.0%	0.0%
l. Pledged collateral to FHLB (including asset backing funding agreements)	-	-	-	-	-	-	-	-	0.0%	0.0%
m. Pledged as collateral not captured in other categories	-	-	-	-	-	-	-	-	0.0%	0.0%
n. Other restricted assets	-	-	-	-	-	-	-	-	0.0%	0.0%
o. Total restricted assets	\$ 406,356	\$ -	\$ -	\$ -	\$ 406,356	\$ 406,655	(299)	\$ 406,356	0.2%	0.2%

I. Working Capital Finance Investments

None

J. Offsetting and Netting of Assets and Liabilities

None

K. Structured Notes

None

6 – JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES:

The Company has no investments in joint ventures, partnerships or limited liability companies that exceed 10% of its admitted assets.

7 – INVESTMENT INCOME:

A. Interest income is recognized on an accrual basis. Due and accrued income was excluded from surplus on the following bases:

The Company does not accrue income on bonds in default which are delinquent more than twelve months. Further, income is not accrued when collection is uncertain. Accrued investment income on bonds that is over 90 days past due is nonadmitted.

B. At December 31, 2014 and 2013, no amounts were excluded from investment income due and accrued.

8 – DERIVATIVE INSTRUMENTS:

None

NOTES TO FINANCIAL STATEMENTS

9 – INCOME TAXES:

A. The components of the net deferred tax asset/(liability) are as follows:

1.

12/31/2014		
(1)	(2)	(3)
Ordinary	Capital	(Col 1+2) Total
(a) Gross deferred tax assets	\$ 3,844,872	\$ - \$ 3,844,872
(b) Statutory valuation allowance adjustments	-	-
(c) Adjusted gross deferred tax assets (1a-1b)	3,844,872	3,844,872
(d) Deferred tax assets nonadmitted	3,662,932	3,662,932
(e) Subtotal net admitted deferred tax assets (1c-1d)	181,940	181,940
(f) Deferred tax liabilities	-	-
(g) Net admitted deferred tax assets / (net deferred tax liability) (1e-1f)	\$ 181,940	\$ - \$ 181,940
12/31/2013		
(4)	(5)	(6)
Ordinary	Capital	(Col 4+5) Total
(a) Gross deferred tax assets	\$ 3,908,683	\$ - \$ 3,908,683
(b) Statutory valuation allowance adjustments	-	-
(c) Adjusted gross deferred tax assets (1a-1b)	3,908,683	3,908,683
(d) Deferred tax assets nonadmitted	3,686,175	3,686,175
(e) Subtotal net admitted deferred tax assets (1c-1d)	222,508	222,508
(f) Deferred tax liabilities	-	-
(g) Net admitted deferred tax assets / (net deferred tax liability) (1e-1f)	\$ 222,508	\$ - \$ 222,508
Change		
(7)	(8)	(9)
(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
(a) Gross deferred tax assets	\$ (63,811)	\$ - \$ (63,811)
(b) Statutory valuation allowance adjustments	-	-
(c) Adjusted gross deferred tax assets (1a-1b)	(63,811)	(63,811)
(d) Deferred tax assets nonadmitted	(23,243)	(23,243)
(e) Subtotal net admitted deferred tax assets (1c-1d)	(40,568)	(40,568)
(f) Deferred tax liabilities	-	-
(g) Net admitted deferred tax assets / (net deferred tax liability) (1e-1f)	\$ (40,568)	\$ - \$ (40,568)

NOTES TO FINANCIAL STATEMENTS

2.

Admission Calculation Components of SSAP No. 101

	12/31/2014		
	(1)	(2)	(3)
	Ordinary	Capital	(Col 1+2) Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 181,940	\$ -	\$ 181,940
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	-	-	\$ -
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	-	-	\$ -
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	\$ 4,315,389
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities.	-	-	\$ -
(d) Deferred tax assets admitted as the result of appliation of SSAP No. 101. (Total 2(a)+2(b)+2(c))	\$ 181,940	\$ -	\$ 181,940

	12/31/2013		
	(4)	(5)	(6)
	Ordinary	Capital	(Col 4+5) Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 222,508	\$ -	\$ 222,508
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	-	-	\$ -
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	-	-	\$ -
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	4,110,876
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities.	-	-	\$ -
(d) Deferred tax assets admitted as the result of appliation of SSAP No. 101. (Total 2(a)+2(b)+2(c))	\$ 222,508	\$ -	\$ 222,508

	Change		
	(7)	(8)	(9)
	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ (40,568)	\$ -	\$ (40,568)
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	\$ -	\$ -	-
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	\$ -	\$ -	-
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	204,513
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities.	\$ -	\$ -	-
(d) Deferred tax assets admitted as the result of appliation of SSAP No. 101. (Total 2(a)+2(b)+2(c))	\$ (40,568)	\$ -	\$ (40,568)

NOTES TO FINANCIAL STATEMENTS

3.

	2014	2013
(a) Ratio limitation used to determine recovery period and threshold amount	1720%	1712%
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	28,769,261	27,405,839

4.

Impact of Tax Planning Strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred assets, by tax character as a percentage.

	12/31/2014	
	(1)	(2)
	Ordinary	Capital
1. Adjusted Gross DTAs	3,844,872	-
2. Percentage of adjusted gross DTAs attributable to the impact of tax planning strategies	0%	0%
3. Net Admitted DTAs	181,940	-
4. Percentage of net admitted DTAs admitted because of the impact of tax planning strategies	0%	0%

	12/31/2013	
	(3)	(4)
	Ordinary	Capital
1. Adjusted Gross DTAs	3,908,683	-
2. Percentage of adjusted gross DTAs attributable to the impact of tax planning strategies	0%	0%
3. Net Admitted DTAs	222,508	-
4. Percentage of net admitted DTAs admitted because of the impact of tax planning strategies	0%	0%

	Change	
	(5)	(6)
	(Col 1-3)	(Col 2-4)
	Ordinary	Capital
1. Adjusted Gross DTAs	(63,811)	-
2. Percentage of adjusted gross DTAs attributable to the impact of tax planning strategies	0%	0%
3. Net Admitted DTAs	(40,568)	-
4. Percentage of net admitted DTAs admitted because of the impact of tax planning strategies	0%	0%

(b) Do the Company's tax-planning strategies include the use of reinsurance?

Yes _____ No ☒ X

B. Deferred tax liabilities not recognized

None

C. Current and deferred income taxes consist of the following major components:

1. Current income tax:

	(1)	(2)	(3)
	12/31/2014	12/31/2013	(Col 1-2) Change
(a) Federal	\$ 777,773	\$ 646,591	\$ 131,182
(b) Foreign	-	-	-
(c) Subtotal	777,773	646,591	131,182
(d) Federal income tax on net capital gains	-	24,190	(24,190)
(e) Utilization of capital loss carry-forwards	-	-	-
(f) Other	-	-	-
(g) Federal & Foreign income tax incurred	\$ 777,773	\$ 670,781	\$ 106,992

NOTES TO FINANCIAL STATEMENTS

2.
3. Deferred tax assets

	(2)	(3)	
	12/31/2014	12/31/2013	(Col 1-2) Change
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	-	-	-
(3) Policyholder reserves	3,274,009	3,275,017	(1,008)
(4) Investments	256,160	230,691	25,469
(5) Deferred acquisition costs	304,495	382,561	(78,066)
(6) Policyholder dividends accrual	-	-	-
(7) Fixed assets	-	-	-
(8) Compensation and benefits accrual	-	-	-
(9) Pension accrual	-	-	-
(10) Receivables - nonadmitted	-	-	-
(11) Net operating loss carry-forward	-	-	-
(12) Tax credit carry-forward	-	-	-
(13) Other (including items <5% of total ordinary tax assets)	10,208	20,414	(10,206)
(99) Subtotal	3,844,872	3,908,683	(63,811)
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	3,662,932	3,686,175	(23,243)
(d) Admitted ordinary deferred tax assets (2a99-2b- 2c)	181,940	222,508	(40,568)
(e) Capital:			
(1) Investments	-	-	-
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other (including items <5% of total capital tax assets)	-	-	-
(99) Subtotal	-	-	-
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	-	-	-
(i) Admitted deferred tax assets (2d+2h)	\$ 181,940	\$ 222,508	\$ (40,568)

4. Deferred tax liabilities

	(1)	(2)	(3)
	12/31/2014	12/31/2013	(Col 1-2) Change
(a) Ordinary:			
(1) Investments	\$ -	\$ -	\$ -
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	-	-	-
(4) Policyholder reserves	-	-	-
(5) Other (including items <5% of total ordinary tax liabilities)	-	-	-
(99) Subtotal	-	-	-
(b) Capital:			
(1) Investments	-	-	-
(2) Real estate	-	-	-
(3) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	-	-	-
(i) Deferred tax liabilities (3a99+3b99)	\$ -	\$ -	\$ -

5. Net Deferred Tax Assets/Liabilities (2i-3c)

	\$ 181,940	\$ 222,508	\$ (40,568)
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NOTES TO FINANCIAL STATEMENTS

D. Analysis of Actual Income Tax Expense

	12/31/2014	
	Amounts	Effective Tax Rate (%)
Provisions computed at statutory rate	845,188	35.00%
IMR	(5,423)	-0.22%
Nonadmitted Assets	-	0.00%
Other	1,819	0.07%
Total	841,584	34.85%
Federal income tax incurred	777,773	32.21%
Realized capital gains/(losses) tax	-	0.00%
Change in net deferred income taxes	63,811	2.64%
Total statutory income tax	841,584	34.85%

E. Operating Loss and Tax Credit Carryforwards and Protective Tax Deposits

- 1. At December 31, 2014, the Company did not have any unused operating loss carryforwards or net capital loss carryforwards available to offset against future taxable income.
- 2. The following is income tax expense for 2013, 2012 and 2011 that is available for recoupment in the event of future net losses.

	Amount
2014	803,695
2013	644,085
2012	548,208

- 3. The Company did not have any protective tax deposits under Section 6603 of the Internal Revenue Code.

F. Consolidated Federal Income Tax Return

- 1. The Company is included the consolidated federal income tax return filed by the Holding Company (the "common parent") and its other subsidiaries.
- 2. The Company computes federal income tax expense as if it were filing a separate tax return and remits amounts due to the common parent which files a consolidated tax return on behalf of the affiliated group.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10 – INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES:

The Company is wholly owned by American Equity Investment Life Insurance Company ("American Equity Life"), a life insurance company domiciled in the State of Iowa. American Equity Life is wholly owned by American Equity Investment Life Holding Company ("Holding Company").

No capital contributions were made to the Company during 2014.

At December 31, 2014 and 2013, the Company reported amounts payable to American Equity Life of \$2,244 and \$493, respectively.

The Company has a Management Services Agreement with American Equity Life. Under this agreement, American Equity Life agrees to provide administrative functions related to agent licensing, payment of commissions, actuarial services, annuity policy issuance and service, accounting and financial, compliance, market conduct, general and informational services and marketing. In exchange for providing these administrative functions, the Company reimburses American Equity Life for actual costs incurred arrived at in a fair and equitable manner. During the years ended December 31, 2014 and 2013, the Company incurred fees of \$553,699 and \$514,175, respectively, in accordance with this agreement.

The Company has an Investment Advisory Agreement with the Holding Company. Under this agreement, the Company pays a fee quarterly based on an annual rate of 0.25% on the first \$100,000,000 plus 0.17% on the amount in excess of \$100,000,000 of the market value of invested assets, such fee not to be less than \$2,500 per quarter. In exchange for this fee, the Holding Company is to provide investment advice and make investment decisions based on the investment provisions of the State of New York. During the years ended December 31, 2014 and 2013, the Company incurred fees of \$473,161 and \$481,633, respectively, in accordance with this agreement.

11 – DEBT:

- A. The Company has no debentures outstanding or any reverse repurchase agreements.
- B. The Company has no FHLB agreements.

NOTES TO FINANCIAL STATEMENTS

12 – RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED
ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS:

A. Defined Benefit Plans

None

B. Description of Investment Policies and Strategies

None

C. Fair Value of Plan Assets

None

D. Rate of Return Assumptions

None

E. Defined Contribution Plans

None

F. Multiemployer Plans

None

G. Consolidated/Holding Company Plans

The employees of the Company participate in the American Equity Investment Profit Sharing and 401(k) Plan (the “Plan”), which is sponsored by the Holding Company. During the years ended December 31, 2014 and 2013, the Company incurred expenses of \$960 for its employee’s participation in the Plan.

H. Postemployment Benefits and Compensated Absences

None

I. Impact of Medicare Modernization Act

None

13 – CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS:

- 1. The Company has 2,000,000 shares of authorized, issued and outstanding common stock as of December 31, 2014.
- 2. The Company has no preferred stock outstanding.
- 3. Prior approval of the Insurance Department is required for the payment of dividends.
- 4. The Company made no dividend payments during 2014 or 2013.
- 5. Within the limitation of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to the stockholder.
- 6. No restrictions have been placed on the Company’s unassigned surplus.
- 7. The Company does not have any advances to surplus not repaid.
- 8. The Company held none of its stock or stock of affiliated companies for special purposes.
- 9. Not applicable.
- 10. The Company has no unrealized gain or loss as of December 31, 2014.
- 11. - 13. Not applicable.

14 – LIABILITIES, CONTINGENCIES AND ASSESSMENTS:

A. Contingent Commitments

None

B. Guaranty Fund and Other Assessments

None

C. Gain Contingencies

None

NOTES TO FINANCIAL STATEMENTS

D. Extra Contractual Obligations

None

E. Joint and Several Liabilities

None

F. All Other Contingencies

None

15 – LEASES:

A. Lessee Leasing Arrangements

- 1. The Company leases certain office space at its home office in Lake Success, NY. During the years ended December 31, 2014 and 2013, rent expense totaled \$30,031 and \$26,811, respectively. The Company has no other leases.

B. Lessor Leasing Arrangements

None

16 – INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL
INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK:

None

17 – SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES:

A. Transfers of receivables reported as sales

None

B. Transfer and servicing of financial assets

None

C. Wash Sales

None

18 – GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF
PARTIALLY INSURED PLANS:

None

19 – DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS:

None

20 – FAIR VALUE MEASUREMENTS:

A.

- 1. The Company did not have any assets measured at fair value as of December 31, 2014.
- 2. None
- 3. None
- 4. None

B. Other Fair Value Disclosures

None

NOTES TO FINANCIAL STATEMENTS

C. Fair Values for All Financial Instruments by the Fair Value Hierarchy

The following table represents the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (subsidiaries and joint ventures). The fair values are also categorized into the three level fair value hierarchy.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practical (Carrying Value)
Assets:						
Bonds	\$ 232,410,281	\$ 216,663,919	\$ 536,688	\$ 231,873,593	\$ -	\$ -
Other invested assets	\$ 2,625,584	2,123,018	-	2,625,584	-	-
Cash and short-term investments	\$ 2,032,922	2,032,922	2,032,922	-	-	-
Liabilities:						
Annuity reserves and liability for deposit-type contracts	\$ 175,452,475	\$ 183,397,492	\$ -	\$ -	\$ 175,452,475	\$ -

The following methods and assumptions were used by the Company in estimating the fair values of financial instruments.

Bonds: The fair values of bonds are obtained from third parties and are based on quoted market prices when available. The third parties use yield data and other factors relating to instruments or securities with similar characteristics to determine fair value for securities that are not actively traded.

Other invested assets: The fair values of other invested assets are obtained from third parties and are based on quoted market prices when available.

Cash and short-term investments: Amounts reported in the statutory-basis balance sheets for these instruments are reported at their historical cost which approximates fair value due to the nature of the assets assigned to this category.

Annuity reserves: The fair values of the liabilities under deferred annuity contracts are stated at the cost the Company would incur to extinguish the liability (i.e., the cash surrender value). For period-certain annuity benefit contracts, the fair value is determined by discounting the benefits at the interest rates currently in effect for newly purchased immediate annuity contracts.

D. Reasons Not Practicable to Estimate Fair Value

None

21 – OTHER ITEMS:

A. Extraordinary Items

None

B. Troubled Debt Restructuring: Debtors

None

C. Other Disclosures and Unusual Items

None

D. Business Interruption Insurance Recoveries

None

E. State Transferable and Non-transferable Tax Credits

None

F. Subprime Mortgage-Related Risk Exposure

1. The Company defines its exposure to subprime mortgages as any fixed income security primarily backed by mortgage pools with any of the following characteristics calculated on a weighted average basis:
- First lien mortgages whose borrowers have FICO scores less than 650

First lien mortgages with loan-to-value ratios greater than 90%

Second lien mortgages whose borrowers have FICO scores less than 675

Borrowers with less than conventional documentation and FICO scores less than 650

Any security backed by a U.S. Government Agency or insured by FHA or VA is not considered to be subprime

The Company did not have any exposure to subprime securities at December 31, 2014 or at any time during 2014.

NOTES TO FINANCIAL STATEMENTS

G. Retained Assets

None

22 – EVENTS SUBSEQUENT:

Type I – Recognized Subsequent Events:

Subsequent events have been considered through February 18, 2015.

There are no subsequent events to report.

Type II – Nonrecognized Subsequent Events:

Subsequent events have been considered through February 18, 2015.

There are no subsequent events to report.

As the company does not write health insurance, it will not be subject to an annual fee under section 9010 of the Affordable Care Act (ACA).

	Current Year	Prior Year
A. ACA fee assessment payable for the upcoming year	\$ -	\$ -
B. ACA fee assessment paid	\$ -	\$ -
C. Premium written subject to ACA 9010 assessment	\$ -	\$ -
D. Total Adjusted Capital before surplus adjustment	\$ 29,835,740.00	
E. Authorized Control Level before surplus adjustment	\$ 1,734,216.00	
F. Total Adjusted Capital after surplus adjustment	\$ 29,835,740.00	
G. Authorized Control Level after surplus adjustment	\$ 1,734,216.00	
H. Would reporting the ACA assessment as of Dec 31, 2014 triggered an RBC action level?	No	

23 – REINSURANCE:

As of December 31, 2014, the company does not have any reinsurance agreements.

24 – RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION:

None

25 – CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES:

None

26 – INTERCOMPANY POOLING ARRANGEMENTS:

None

27 – STRUCTURED SETTLEMENTS:

None

28 – HEALTH CARE RECEIVABLES:

None

29 – PARTICIPATING POLICIES:

None

30 – PREMIUM DEFICIENCY RESERVES:

None

31 – RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS:

1. The Company waives deduction of fractional premiums upon the death of the insured. Surrender values are not promised in excess of legally computed reserves.
2. As part of the underwriting process, an individual may be determined to be substandard. In some cases, additional premiums are charged depending on such determination.

The reserves for annuity policies, developed by actuarial methods, are established and maintained on the basis of published mortality and morbidity tables using assumed interest rates and valuation methods that will provide, in

NOTES TO FINANCIAL STATEMENTS

the aggregate, reserves that are not less than the minimum valuation required by law or guaranteed policy cash values.

3. As of December 31, 2014, the Company has no insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of New York.
4. The Tabular Interest, Tabular Less Actual Reserves Released and Tabular Cost have been determined by formula as described in the instructions.
5. For the determination of Tabular Interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.
6. None

32 – ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS:

Annuity reserves as of December 31, 2014 are categorized as follows:

	(1)	(2a)	(2b)	(3)	(4)
	General	Separate Account with	Separate Account	Amount	% of Total
	Account	Guarantees	Non-guaranteed		
A. Subject to discretionary withdrawal:					
(1) With fair value adjustment	\$ -	\$ -	\$ -	\$ -	0.0%
(2) At book value less current surrender charge of 5% or more	124,047,095	-	-	124,047,095	67.5%
(3) At fair value	-	-	-	-	0.0%
(4) Total with adjustment or at market value (Sum of 1 through 3)	124,047,095	-	-	124,047,095	67.5%
(5) At book value without adjustment (minimal or no charge or adjustment)	53,929,344	-	-	53,929,344	29.3%
B. Not subject to discretionary withdrawal	5,820,838	-	-	5,820,838	3.2%
C. Total (gross: direct + assumed)	183,797,277	-	-	183,797,277	100.0%
D. Reinsurance ceded	-	-	-	-	
E. Total (net)* (C-D)	\$ 183,797,277	\$ -	\$ -	\$ 183,797,277	

*Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

F. Life, Accident and Health Annual Statement:	Amount
(1) Exhibit 5 - Annuities Section, Total (net)	\$ 181,234,604
(2) Exhibit 5 - Supplementary Contracts with Life Contingencies Section, Total (net)	399,785
(3) Exhibit 7 - Deposit-Type Contracts, Line 14, Column 1	2,162,888
(4) Subtotal	\$ 183,797,277

Separate Accounts Annual Statement:	
(5) Exhibit 3, Line 0299999, Column 2	-
(6) Exhibit 3, Line 0399999, Column 2	-
(7) Policyholder dividend and coupon accumulations	-
(8) Policyholder premiums	-
(9) Guaranteed interest contracts	-
(10) Other contract deposit funds	-
(11) Subtotal	-
(12) Combined total	\$ 183,797,277

33 – PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED:

None

34 – SEPARATE ACCOUNTS:

None

35 – LOSS/CLAIM ADJUSTMENT EXPENSES:

Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

IOWA

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2013

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

02/28/2014

3.4

By what department or departments?
NEW YORK INSURANCE DEPARTMENT

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [X] No [] N/A []

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AMERICAN EQUITY CAPITAL	WEST DES MOINES, IA	NO	NO	NO	YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

KPMG, LLP
2500 RUAN CENTER, 666 GRAND AVE, DES MOINES, IA 50309

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [X] No [] N/A []

10.6

If the response to 10.5 is no or n/a, please explain

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

JOHN R MILLER, CHIEF ACTUARY
AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK
6000 WESTOWN PARKWAY, WEST DES MOINES, IA 50266

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]

12.11

Name of real estate holding company

12.12

Number of parcels involved

12.13

Total book/adjusted carrying value

\$

12.2

If, yes provide explanation:

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

14.11

If the response to 14.1 is No, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.
- Yes [] No [X]

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person?
- Yes [X] No []
- Yes [X] No []
- Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers
- 20.12 To stockholders not officers
- 20.13 Trustees, supreme or grand (Fraternal Only)
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers
- 20.22 To stockholders not officers
- 20.23 Trustees, supreme or grand (Fraternal Only)
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others
- 21.22 Borrowed from others
- 21.23 Leased from others
- 21.24 Other
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment
- 22.22 Amount paid as expenses
- 22.23 Other amounts paid
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:
- Yes [] No [X]
- \$
- \$
- \$
- \$
- \$
- \$
- \$
- \$
- \$
- \$
- \$
- Yes [] No [X]
- Yes [] No [X]
- \$
- \$
- \$
- Yes [] No [X]
- \$

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)
- 24.02 If no, give full and complete information relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs.
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs.
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending?
- Yes [X] No []
-
-
- Yes [] No [] N/A [X]
- \$
- \$
- Yes [] No [] N/A [X]
- Yes [] No [] N/A [X]
- Yes [] No [] N/A [X]

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	
24.103	Total payable for securities lending reported on the liability page.	\$	

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes ☒ No ☐

25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	
		25.22 Subject to reverse repurchase agreements	\$	
		25.23 Subject to dollar repurchase agreements	\$	
		25.24 Subject to reverse dollar repurchase agreements	\$	
		25.25 Placed under option agreements	\$	
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	
		25.27 FHLB Capital Stock	\$	
		25.28 On deposit with states	\$	406,356
		25.29 On deposit with other regulatory bodies	\$	
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	
		25.32 Other	\$	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes ☐ No ☒

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes ☐ No ☐ N/A ☒
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes ☐ No ☒

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
State Street Bank & Trust	225 Liberty Street, 2 World Financial Center, New York, NY 10281

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes ☐ No ☒

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address

GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])?
- 29.2 If yes, complete the following schedule:
- Yes [] No [X]

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adjusted Carrying Value
29.2999 - Total		

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	217,463,921	233,210,282	15,746,361
30.2 Preferred stocks			
30.3 Totals	217,463,921	233,210,282	15,746,361

- 30.4 Describe the sources or methods utilized in determining the fair values:
Fair values are determined by using matrices, broker quotes, exchange prices, pricing services, and other external sources.
- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....
- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- 32.2 If no, list exceptions:
.....
- Yes [X] No []
- Yes [X] No []
- Yes [X] No []
- Yes [X] No []

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$19,200

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
LIFE INSURANCE COUNCIL OF NEW YORK	19,200
.....

34.1 Amount of payments for legal expenses, if any?\$

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U.S. business only

\$

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$

1.62

Total incurred claims

\$

1.63

Number of covered lives

All years prior to most current three years

1.64

Total premium earned

\$

1.65

Total incurred claims

\$

1.66

Number of covered lives

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

1.72

Total incurred claims

\$

1.73

Number of covered lives

All years prior to most current three years

1.74

Total premium earned

\$

1.75

Total incurred claims

\$

1.76

Number of covered lives

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

2.2

Premium Denominator

.602,666

.999,803

2.3

Premium Ratio (2.1/2.2)

0.000

0.000

2.4

Reserve Numerator

2.5

Reserve Denominator

.181,634,390

.185,058,603

2.6

Reserve Ratio (2.4/2.5)

0.000

0.000

3.1

Does this reporting entity have Separate Accounts?

Yes [] No [X]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [] No [] N/A []

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

3.4

State the authority under which Separate Accounts are maintained:

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [] No []

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No []

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [X] No []

4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid

\$

1,026,860

4.22

Received

\$

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [] No [X]

5.2

If yes, what amount pertaining to these lines is included in:

5.21

Page 3, Line 1

\$

5.22

Page 4, Line 1

\$

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$

27,948,754

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$

7.12

Stock

\$

21

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium
8.32 Paid claims
8.33 Claim liability and reserve (beginning of year)
8.34 Claim liability and reserve (end of year)
8.35 Incurred claims

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 - 99,999	.....	.....
8.43	\$100,000 - 249,999	.....	.....
8.44	\$250,000 - 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$

9.1 Does the company have variable annuities with guaranteed benefits? Yes [] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
Guaranteed Death Benefit	Guaranteed Living Benefit							

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
10.1 Amount of loss reserves established by these annuities during the current year:\$
10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
	Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

11.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$

11.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

11.4 If yes, please provide the balance of funds administered as of the reporting date.\$

GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
12.2 If the answer to 12.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written\$
13.2 Total Incurred Claims\$
13.3 Number of Covered Lives

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2014	2 2013	3 2012	4 2011	5 2010
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)					
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)					
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)					
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	602,666	999,803	13,688,224	45,630,898	53,561,994
16 Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)					
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)					
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	602,666	999,803	13,688,224	45,630,898	53,561,994
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	223,933,365	226,143,632	229,289,971	215,387,314	175,194,883
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	194,982,164	198,515,285	203,114,798	189,423,204	149,968,290
23. Aggregate life reserves (Page 3, Line 1)	190,984,390	194,408,603	198,681,091	186,417,591	145,628,975
24. Aggregate A & H reserves (Page 3, Line 2)					
25. Deposit-type contract funds (Page 3, Line 3)	2,162,888	2,639,202	2,922,010	2,584,450	1,874,959
26. Asset valuation reserve (Page 3, Line 24.01)	884,539	610,913	321,956	148,434	372,871
27. Capital (Page 3, Lines 29 and 30)	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
28. Surplus (Page 3, Line 37)	26,951,201	25,628,347	24,175,173	23,964,110	23,226,593
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	(911,086)	(2,095,058)	14,202,822	40,963,163	48,064,187
Risk-Based Capital Analysis					
30. Total adjusted capital	29,835,740	28,239,260	26,497,129	26,112,544	25,599,464
31. Authorized control level risk - based capital	1,734,216	1,636,339	1,777,259	2,146,034	3,709,921
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	98.1	97.4	94.9	94.5	93.6
33. Stocks (Lines 2.1 and 2.2)					
34. Mortgage loans on real estate(Lines 3.1 and 3.2)					
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	0.9	1.6	4.2	4.5	5.5
37. Contract loans (Line 6)					
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	1.0	1.0	0.9	1.0	0.9
40. Receivables for securities (Line 9)	0.0				
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2014	2 2013	3 2012	4 2011	5 2010
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	3,662,932	3,686,175	3,636,780	3,564,443	3,535,329
53. Total admitted assets (Page 2, Line 28, Col. 3)	223,933,365	226,143,632	229,289,971	215,387,314	175,194,883
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	10,480,089	10,747,367	10,834,615	9,828,606	7,067,980
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)		12,162	(236,161)	132,403	95,944
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)					
57. Total of above Lines 54, 55 and 56	10,480,089	10,759,529	10,598,454	9,961,009	7,163,924
Benefits and Reserve Increases (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	10,719,195	12,152,159	8,429,892	9,738,974	7,991,045
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)					
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)					
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)					
62. Dividends to policyholders (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	134.9	75.4	10.0	7.7	8.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0					
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)					
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)					
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)					
73. Ordinary - life (Col. 3)					
74. Ordinary - individual annuities (Col. 4)	1,751,963	2,208,212	688,560	917,599	(1,663,600)
75. Ordinary-supplementary contracts (Col. 5)	(114,914)	(121,835)	(303,250)	215,949	123,907
76. Credit life (Col. 6)					
77. Group life (Col. 7)					
78. Group annuities (Col. 8)					
79. A & H-group (Col. 9)					
80. A & H-credit (Col. 10)					
81. A & H-other (Col. 11)					
82. Aggregate of all other lines of business (Col. 12)					
83. Total (Col. 1)	1,637,049	2,086,377	385,311	1,133,548	(1,539,693)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

DIRECT BUSINESS IN THE STATE OFGrand Total

DURING THE YEAR2014

NAIC Group Code2658

LIFE INSURANCE

NAIC Company Code11135

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations	602,666				602,666
3. Deposit-type contract funds	75,538	XXX		XXX	75,538
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	678,204				678,204
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits	2,756,384				2,756,384
12. Surrender values and withdrawals for life contracts	7,962,811				7,962,811
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals	10,719,195				10,719,195
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year			(a)							
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year			(a)							

a) Includes Individual Credit Life Insurance prior year \$, current year \$

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

Exhibit of Life Insurance
N O N E

Exhibit of Life Insurance - Part 2
N O N E

Exhibit of Life Insurance - Part 3
N O N E

Exhibit of Life Insurance - Part 4
N O N E

Exhibit of Life Insurance - Part 5
N O N E

Exhibit of Life Insurance - Part 6
N O N E

Exhibit of Life Insurance - Part 7
N O N E

Exhibit of Life Insurance - Policies with Disability Provisions
N O N E

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	10	5		
2. Issued during year	1			
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	11	5		
Deductions during year:				
6. Decreased (net)	1			
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	1			
9. In force end of year	10	5		
10. Amount on deposit	399,785	(a) 149,344		(a)
11. Income now payable	10	5		
12. Amount of income payable	(a) 59,502	(a) 45,364	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	71	2,676		
2. Issued during year	2	8		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	73	2,684		
Deductions during year:				
6. Decreased (net)	4	117		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	4	117		
9. In force end of year	69	2,567		
Income now payable:				
10. Amount of income payable	(a) 909,519	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a) 185,147,449	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX		XXX	XXX	XXX
7. Decreased (net)		XX				XXX
8. Reinsurance ceded		XX		XXX		XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year		
10. Amount of account balance	(a)	(a)

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE	
	1 Amount
1. Reserve as of December 31, Prior Year	150,655
2. Current year's realized pre-tax capital gains/(losses) of \$ transferred into the reserve net of taxes of \$	
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	150,655
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	15,499
6. Reserve as of December 31, current year (Line 4 minus Line 5)	135,157

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2014	15,499			15,499
2. 2015	22,251			22,251
3. 2016	25,075			25,075
4. 2017	24,196			24,196
5. 2018	21,706			21,706
6. 2019	18,321			18,321
7. 2020	15,624			15,624
8. 2021	11,599			11,599
9. 2022	6,526			6,526
10. 2023	2,919			2,919
11. 2024	518			518
12. 2025	(1,934)			(1,934)
13. 2026	(2,976)			(2,976)
14. 2027	(2,451)			(2,451)
15. 2028	(1,916)			(1,916)
16. 2029	(1,405)			(1,405)
17. 2030	(913)			(913)
18. 2031	(608)			(608)
19. 2032	(519)			(519)
20. 2033	(448)			(448)
21. 2034	(307)			(307)
22. 2035	(102)			(102)
23. 2036				
24. 2037				
25. 2038				
26. 2039				
27. 2040				
28. 2041				
29. 2042				
30. 2043				
31. 2044 and Later				
32. Total (Lines 1 to 31)	150,655			150,655

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	605,226		605,226		5,687	5,687	610,913
2. Realized capital gains/(losses) net of taxes - General Account							
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	265,513		265,513		849	849	266,362
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	870,739		870,739		6,536	6,536	877,275
9. Maximum reserve	1,328,652		1,328,652		6,369	6,369	1,335,021
10. Reserve objective	908,714		908,714		4,883	4,883	913,597
11. 20% of (Line 10 - Line 8)	7,595		7,595		(331)	(331)	7,264
12. Balance before transfers (Lines 8 + 11)	878,334		878,334		6,206	6,206	884,539
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	878,334		878,334		6,206	6,206	884,539

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	7, 122, 214	XXX	XXX	7, 122, 214	0.0000		0.0000		0.0000	
2.	1	Highest Quality	119,020,058	XXX	XXX	119,020,058	0.0004	47,608	0.0023	273,746	0.0030	357,060
3.	2	High Quality	85,996,865	XXX	XXX	85,996,865	0.0019	163,394	0.0058	498,782	0.0090	773,972
4.	3	Medium Quality	3,515,586	XXX	XXX	3,515,586	0.0093	32,695	0.0230	80,858	0.0340	119,530
5.	4	Low Quality	1,009,196	XXX	XXX	1,009,196	0.0213	21,496	0.0530	53,487	0.0750	75,690
6.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
7.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
8.		Total Unrated Multi-class Securities Acquired by Conversion ..		XXX	XXX		XXX		XXX		XXX	
9.		Total Bonds (Sum of Lines 1 through 8)	216,663,919	XXX	XXX	216,663,919	XXX	265,193	XXX	906,874	XXX	1,326,252
PREFERRED STOCK												
10.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
11.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
12.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
13.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
14.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	
SHORT - TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.	1	Highest Quality	800,000	XXX	XXX	800,000	0.0004	320	0.0023	1,840	0.0030	2,400
20.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
21.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
22.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
23.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
24.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	800,000	XXX	XXX	800,000	XXX	320	XXX	1,840	XXX	2,400
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0004		0.0023		0.0030	
27.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
28.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
29.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
30.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
31.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	217,463,919	XXX	XXX	217,463,919	XXX	265,513	XXX	908,714	XXX	1,328,652

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
41.		Residential Mortgages - All Other			XXX		0.0013		0.0030		0.0040	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
52.		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)			XXX		XXX		XXX		XXX	
59.		Schedule DA Mortgages			XXX		0.0030		0.0100		0.0130	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public		XXX	XXX		0.0000		0.1300 (a)		0.1300 (a)	
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1600		0.1600	
3.		Federal Home Loan Bank		XXX	XXX		0.0000		0.0050		0.0080	
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1300 (a)		0.1300 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1600		0.1600	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1600		0.1600	
17.		Total Common Stock (Sum of Lines 1 through 16)					XXX		XXX		XXX	
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
19.		Investment Properties					0.0000		0.0750		0.0750	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
24.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
25.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
26.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
27.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	2, 123, 018	XXX	XXX	2, 123, 018	0.0004	849	0.0023	4,883	0.0030	6,369
31.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
32.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
33.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
34.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	2, 123, 018	XXX	XXX	2, 123, 018	XXX	849	XXX	4,883	XXX	6,369
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
39.		Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
42.		Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
44.		Residential Mortgages - All Other		XXX	XXX		0.0013		0.0030		0.0040	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
48.		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0010		0.0050		0.0065	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0035		0.0010		0.0130	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0060		0.0175		0.0225	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0420		0.0760		0.1200	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1700		0.1700	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1300 (a)		0.1300 (a)	
66.		Unaffiliated Private		XXX	XXX		0.0000		0.1600		0.1600	
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
69.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1600		0.1600	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
72.		Investment Properties					0.0000		0.0750		0.0750	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0037		0.0037	
82.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0120		0.0120	
83.		Other Invested Assets - Schedule BA		XXX			0.0000		0.1300		0.1300	
84.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1300		0.1300	
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)		XXX			XXX		XXX		XXX	
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	2,123,018			2,123,018	XXX	849	XXX	4,883	XXX	6,369

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve Replications (Synthetic) Assets
N O N E

Schedule F - Claims
N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations
N O N E

Schedule H - Part 2 - Reserves and Liabilities
N O N E

Schedule H - Part 3 - Prior Year's Claim Reserves and Liabilities
N O N E

Schedule H - Part 4 - Reinsurance
N O N E

Schedule H - Part 5 - Health Claims
N O N E

Schedule S - Part 1 - Section 1
N O N E

Schedule S - Part 1 - Section 2
N O N E

Schedule S - Part 2
N O N E

Schedule S - Part 3 - Section 1
N O N E

Schedule S - Part 3 - Section 2
N O N E

Schedule S - Part 4
N O N E

Schedule S - Part 4 - Bank Footnote
N O N E

Schedule S - Part 5
N O N E

Schedule S - Part 5 - Bank Footnote
N O N E

Schedule S - Part 6
N O N E

Schedule S - Part 7
N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.		1 Active Status						
1.	Alabama	AL	N					
2.	Alaska	AK	N					
3.	Arizona	AZ	N					
4.	Arkansas	AR	N					
5.	California	CA	N					
6.	Colorado	CO	N					
7.	Connecticut	CT	N					
8.	Delaware	DE	N					
9.	District of Columbia	DC	N					
10.	Florida	FL	N					
11.	Georgia	GA	N	3,000			3,000	
12.	Hawaii	HI	N					
13.	Idaho	ID	N					
14.	Illinois	IL	N					
15.	Indiana	IN	N					
16.	Iowa	IA	N					
17.	Kansas	KS	N					
18.	Kentucky	KY	N					
19.	Louisiana	LA	N					
20.	Maine	ME	N					
21.	Maryland	MD	N					
22.	Massachusetts	MA	N					
23.	Michigan	MI	N					
24.	Minnesota	MN	N					
25.	Mississippi	MS	N					
26.	Missouri	MO	N					
27.	Montana	MT	N					
28.	Nebraska	NE	N					
29.	Nevada	NV	N					
30.	New Hampshire	NH	N					
31.	New Jersey	NJ	N					
32.	New Mexico	NM	N					
33.	New York	NY	L	599,666			599,666	75,538
34.	North Carolina	NC	N					
35.	North Dakota	ND	N					
36.	Ohio	OH	N					
37.	Oklahoma	OK	N					
38.	Oregon	OR	N					
39.	Pennsylvania	PA	N					
40.	Rhode Island	RI	N					
41.	South Carolina	SC	N					
42.	South Dakota	SD	N					
43.	Tennessee	TN	N					
44.	Texas	TX	N					
45.	Utah	UT	N					
46.	Vermont	VT	N					
47.	Virginia	VA	N					
48.	Washington	WA	N					
49.	West Virginia	WV	N					
50.	Wisconsin	WI	N					
51.	Wyoming	WY	N					
52.	American Samoa	AS	N					
53.	Guam	GU	N					
54.	Puerto Rico	PR	N					
55.	U.S. Virgin Islands	VI	N					
56.	Northern Mariana Islands	MP	N					
57.	Canada	CAN	N					
58.	Aggregate Other Alien	OT	XXX					
59.	Subtotal	(a) 1		602,666			602,666	75,538
90.	Reporting entity contributions for employee benefits plans	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX						
94.	Aggregate or other amounts not allocable by State	XXX						
95.	Totals (Direct Business)	XXX		602,666			602,666	75,538
96.	Plus reinsurance assumed	XXX						
97.	Totals (All Business)	XXX		602,666			602,666	75,538
98.	Less reinsurance ceded	XXX						
99.	Totals (All Business) less Reinsurance Ceded	XXX		602,666	(b)		602,666	75,538
DETAILS OF WRITE-INS								
58001.		XXX						
58002.		XXX						
58003.		XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

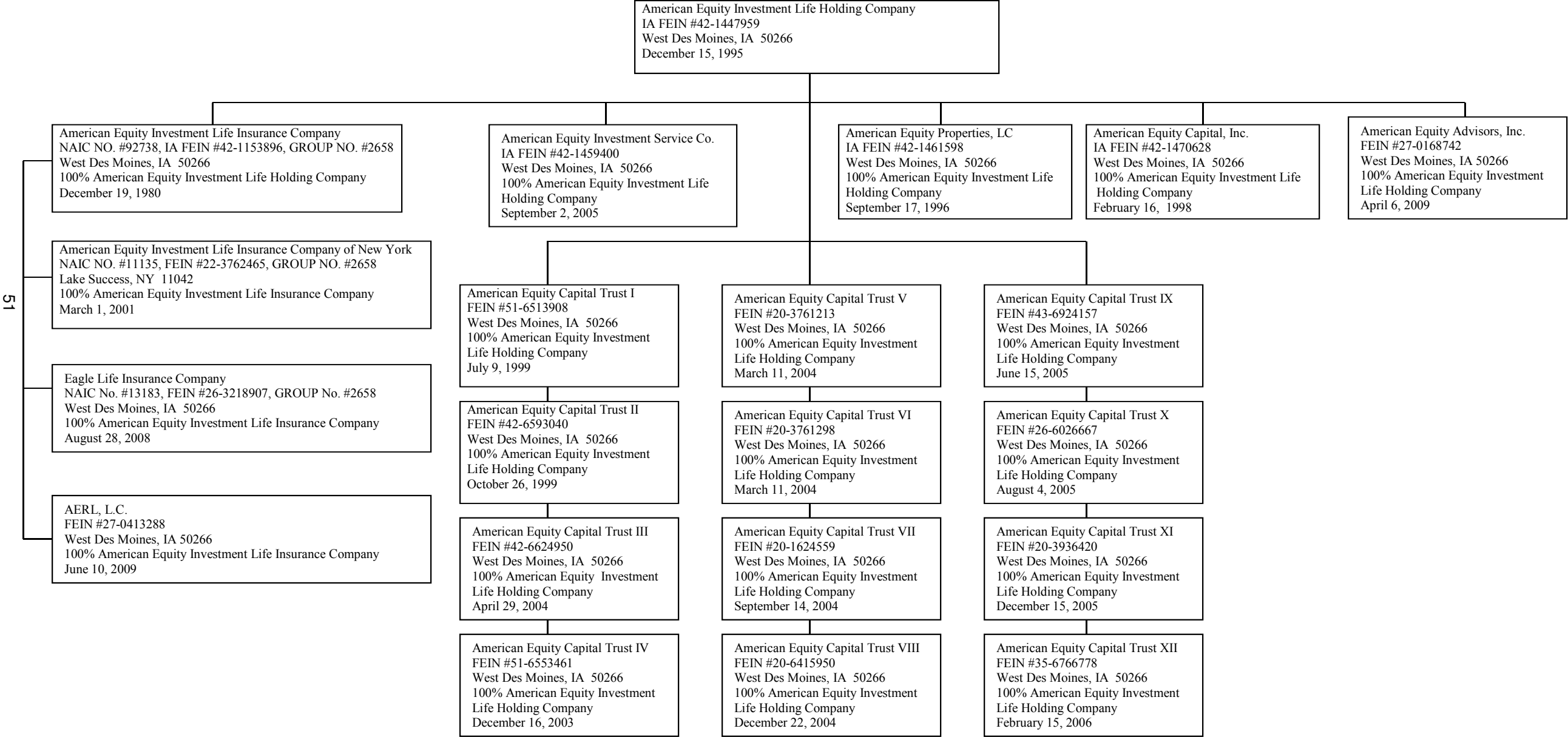
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
Explanation of basis of allocation by states, etc., of premiums and annuity considerations
Individual: State of Residence when received. Group: N/A
(a) Insert the number of L responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL						
2.	Alaska	AK						
3.	Arizona	AZ						
4.	Arkansas	AR						
5.	California	CA						
6.	Colorado	CO						
7.	Connecticut	CT						
8.	Delaware	DE						
9.	District of Columbia	DC						
10.	Florida	FL						
11.	Georgia	GA		3,000				3,000
12.	Hawaii	HI						
13.	Idaho	ID						
14.	Illinois	IL						
15.	Indiana	IN						
16.	Iowa	IA						
17.	Kansas	KS						
18.	Kentucky	KY						
19.	Louisiana	LA						
20.	Maine	ME						
21.	Maryland	MD						
22.	Massachusetts	MA						
23.	Michigan	MI						
24.	Minnesota	MN						
25.	Mississippi	MS						
26.	Missouri	MO						
27.	Montana	MT						
28.	Nebraska	NE						
29.	Nevada	NV						
30.	New Hampshire	NH						
31.	New Jersey	NJ						
32.	New Mexico	NM						
33.	New York	NY		599,666			75,538	675,204
34.	North Carolina	NC						
35.	North Dakota	ND						
36.	Ohio	OH						
37.	Oklahoma	OK						
38.	Oregon	OR						
39.	Pennsylvania	PA						
40.	Rhode Island	RI						
41.	South Carolina	SC						
42.	South Dakota	SD						
43.	Tennessee	TN						
44.	Texas	TX						
45.	Utah	UT						
46.	Vermont	VT						
47.	Virginia	VA						
48.	Washington	WA						
49.	West Virginia	WV						
50.	Wisconsin	WI						
51.	Wyoming	WY						
52.	American Samoa	AS						
53.	Guam	GU						
54.	Puerto Rico	PR						
55.	U.S. Virgin Islands	VI						
56.	Northern Mariana Islands	MP						
57.	Canada	CAN						
58.	Aggregate Other Alien	OT						
59.	Total			602,666			75,538	678,204

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
	SHAREHOLDERS		42-1447959	3981379	0001039828	NEW YORK STOCK EXCHANGE	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	IA	UIP.....	SHAREHOLDERS	Ownership.....	100.000	SHAREHOLDERS	
2658	AMERICAN EQUITY INVESTMENT GROUP	92738	42-1153896				AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	IA	UDP.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
2658	AMERICAN EQUITY INVESTMENT GROUP	11135	22-3762465				AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK	NY	RE.....	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
2658	AMERICAN EQUITY INVESTMENT GROUP	13183	26-3218907				EAGLE LIFE INSURANCE COMPANY	IA	IA.....	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			27-0413288				AERL, LC	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			42-1459400				AMERICAN EQUITY INVESTMENT SERVICE COMPANY	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			42-1461598				AMERICAN EQUITY PROPERTIES, LC	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			42-1470628				AMERICAN EQUITY CAPITAL, INC.	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			27-0168742				AMERICAN EQUITY ADVISORS, INC	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			51-6513908				AMERICAN EQUITY CAPITAL TRUST I	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			42-6593040				AMERICAN EQUITY CAPITAL TRUST II	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			42-6624950				AMERICAN EQUITY CAPITAL TRUST III	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			51-6553461				AMERICAN EQUITY CAPITAL TRUST IV	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			20-3761213				AMERICAN EQUITY CAPITAL TRUST V	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			20-3761298				AMERICAN EQUITY CAPITAL TRUST VI	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			20-1624559				AMERICAN EQUITY CAPITAL TRUST VII	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			20-6415950				AMERICAN EQUITY CAPITAL TRUST VIII	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			43-6924157				AMERICAN EQUITY CAPITAL TRUST IX	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			26-6026667				AMERICAN EQUITY CAPITAL TRUST X	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			20-3936420				AMERICAN EQUITY CAPITAL TRUST XI	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	
			35-6766778				AMERICAN EQUITY CAPITAL TRUST XII	IA	NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
40.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5) be filed with the state of domicile by March 15?	YES
APRIL FILING		
41.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
45.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
46.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
48.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
50.	Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING		
51.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	SEE EXPLANATION
Explanations:		
12.		
13.		
14.		
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48.		
49.		
50.		
51.	NOT REQUIRED	
Bar Codes:		
12.	SIS Stockholder Information Supplement [Document Identifier 420]	
13.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	
14.	Trusteed Surplus Statement [Document Identifier 490]	
15.	Participating Opinion for Exhibit 5 [Document Identifier 371]	
17.	Actuarial Opinion on X-Factors [Document Identifier 442]	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 <div>1 1 1 3 5 2 0 1 4 4 4 3 0 0 0 0 0</div>
19.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	 <div>1 1 1 3 5 2 0 1 4 4 4 4 0 0 0 0 0</div>
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	 <div>1 1 1 3 5 2 0 1 4 4 4 5 0 0 0 0 0</div>
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 <div>1 1 1 3 5 2 0 1 4 4 4 6 0 0 0 0 0</div>
22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 <div>1 1 1 3 5 2 0 1 4 4 4 7 0 0 0 0 0</div>
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 <div>1 1 1 3 5 2 0 1 4 4 4 8 0 0 0 0 0</div>
24.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 <div>1 1 1 3 5 2 0 1 4 4 4 9 0 0 0 0 0</div>
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 <div>1 1 1 3 5 2 0 1 4 4 5 1 0 0 0 0 0</div>
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 <div>1 1 1 3 5 2 0 1 4 4 5 2 0 0 0 0 0</div>
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 <div>1 1 1 3 5 2 0 1 4 4 5 3 0 0 0 0 0</div>
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	 <div>1 1 1 3 5 2 0 1 4 4 3 6 0 0 0 0 0</div>
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	 <div>1 1 1 3 5 2 0 1 4 4 3 7 0 0 0 0 0</div>
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	 <div>1 1 1 3 5 2 0 1 4 4 3 8 0 0 0 0 0</div>
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	 <div>1 1 1 3 5 2 0 1 4 4 3 9 0 0 0 0 0</div>
33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 <div>1 1 1 3 5 2 0 1 4 4 5 4 0 0 0 0 0</div>
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 <div>1 1 1 3 5 2 0 1 4 4 8 5 0 0 0 0 0</div>
35.	Supplemental Schedule O [Document Identifier 465]	 <div>1 1 1 3 5 2 0 1 4 4 6 5 0 0 0 0 0</div>
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	 <div>1 1 1 3 5 2 0 1 4 3 6 5 0 0 0 0 0</div>
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 <div>1 1 1 3 5 2 0 1 4 2 2 4 0 0 0 0 0</div>
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 <div>1 1 1 3 5 2 0 1 4 2 2 5 0 0 0 0 0</div>
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 <div>1 1 1 3 5 2 0 1 4 2 2 6 0 0 0 0 0</div>
41.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	 <div>1 1 1 3 5 2 0 1 4 3 0 6 0 0 0 0 0</div>
42.	Interest-Sensitive Life Insurance Products Report Forms [Document Identifier 280]	 <div>1 1 1 3 5 2 0 1 4 2 8 0 0 0 0 0 0</div>
43.	Credit Insurance Experience Exhibit [Document Identifier 230]	 <div>1 1 1 3 5 2 0 1 4 2 3 0 0 0 0 0 0</div>
44.	Accident and Health Policy Experience Exhibit [Document Identifier 210]	 <div>1 1 1 3 5 2 0 1 4 2 1 0 0 0 0 0 0</div>
47.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 <div>1 1 1 3 5 2 0 1 4 2 1 6 0 0 0 0 0</div>
48.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 <div>1 1 1 3 5 2 0 1 4 2 1 7 0 0 0 0 0</div>
49.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 <div>1 1 1 3 5 2 0 1 4 4 3 5 0 0 0 0 0</div>
50.	Supplemental XXX/AXXX Reinsurance Exhibit [Document Identifier 345]	 <div>1 1 1 3 5 2 0 1 4 3 4 5 0 0 0 0 0</div>

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	406,356	0.184	406,356		406,356	0.184
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies	11,682,711	5.291	11,682,711		11,682,711	5.291
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	263,609	0.119	263,609		263,609	0.119
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	15,460,648	7.001	15,460,648		15,460,648	7.001
1.43 Revenue and assessment obligations	17,230,210	7.803	17,230,210		17,230,210	7.803
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC	188,505	0.085	188,505		188,505	0.085
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	4,609,559	2.087	4,609,559		4,609,559	2.087
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	999,984	0.453	999,984		999,984	0.453
1.523 All other	26,378,250	11.945	26,378,250		26,378,250	11.945
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	119,775,072	54.240	119,775,072		119,775,072	54.240
2.2 Unaffiliated non-U.S. securities (including Canada)	19,669,014	8.907	19,669,014		19,669,014	8.907
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities	4,346	0.002	4,346		4,346	0.002
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	2,032,922	0.921	2,032,922		2,032,922	0.921
11. Other invested assets	2,123,018	0.961	2,123,018		2,123,018	0.961
12. Total invested assets	220,824,205	100.000	220,824,205		220,824,205	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

SCHEDULE BA - VERIFICATION BETWEEN YEARS
Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	2, 130, 768
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	102
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	7, 852
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	2, 123, 018
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	2, 123, 018

SCHEDULE D - VERIFICATION BETWEEN YEARS
Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	217, 122, 064
2.	Cost of bonds and stocks acquired, Part 3, Column 7	9, 568, 855
3.	Accrual of discount	247, 428
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	9, 499, 653
7.	Deduct amortization of premium	774, 772
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	216, 663, 921
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	216, 663, 921

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	7, 122, 213	7, 756, 748	7, 186, 601	6, 720, 099
	2. Canada				
	3. Other Countries				
	4. Totals	7, 122, 213	7, 756, 748	7, 186, 601	6, 720, 099
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	263, 609	296, 527	263, 391	265, 000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	15, 460, 647	17, 017, 405	15, 497, 906	15, 365, 000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions					
	7. Totals	27, 496, 519	30, 245, 554	27, 678, 672	25, 842, 531
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	146, 651, 919	156, 691, 132	148, 106, 626	145, 247, 965
	9. Canada	8, 224, 301	8, 472, 589	8, 272, 037	7, 838, 000
	10. Other Countries	11, 444, 713	11, 930, 326	11, 473, 221	11, 243, 333
	11. Totals	166, 320, 933	177, 094, 047	167, 851, 884	164, 329, 298
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	216, 663, 921	232, 410, 281	218, 478, 454	212, 521, 928
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	216, 663, 921	232, 410, 281	218, 478, 454	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1	123,189	626,218	2,806,324	3,566,482		7,122,213	3.3	7,378,638	3.4	7,122,214	(1)
1.2 NAIC 2											
1.3 NAIC 3											
1.4 NAIC 4											
1.5 NAIC 5											
1.6 NAIC 6											
1.7 Totals	123,189	626,218	2,806,324	3,566,482		7,122,213	3.3	7,378,638	3.4	7,122,214	(1)
2. All Other Governments											
2.1 NAIC 1											
2.2 NAIC 2											
2.3 NAIC 3											
2.4 NAIC 4											
2.5 NAIC 5											
2.6 NAIC 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 NAIC 1				263,609		263,609	0.1	263,554	0.1	263,609	
3.2 NAIC 2											
3.3 NAIC 3											
3.4 NAIC 4											
3.5 NAIC 5											
3.6 NAIC 6											
3.7 Totals				263,609		263,609	0.1	263,554	0.1	263,609	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 NAIC 1		3,303,025	2,275,035	9,882,589		15,460,649	7.1	15,469,560	7.0	15,460,648	1
4.2 NAIC 2											
4.3 NAIC 3											
4.4 NAIC 4											
4.5 NAIC 5											
4.6 NAIC 6											
4.7 Totals		3,303,025	2,275,035	9,882,589		15,460,649	7.1	15,469,560	7.0	15,460,648	1
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1	215,116	878,399	4,387,384	21,006,989	1,008,634	27,496,522	12.6	27,193,992	12.4	27,496,522	
5.2 NAIC 2											
5.3 NAIC 3											
5.4 NAIC 4											
5.5 NAIC 5											
5.6 NAIC 6											
5.7 Totals	215,116	878,399	4,387,384	21,006,989	1,008,634	27,496,522	12.6	27,193,992	12.4	27,496,522	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 NAIC 1	3,137,801	10,633,515	15,927,498	22,364,914	24,035,547	76,099,275	35.0	74,625,965	33.9	65,574,718	10,524,557
6.2 NAIC 2	1,379,858	9,497,154	51,449,066	11,788,742	10,666,690	84,781,510	39.0	93,796,428	42.6	75,319,878	9,461,632
6.3 NAIC 3	911,748	631,608	1,455,464	716,379	1,015,749	4,730,948	2.2	793,926	0.4	4,730,948	
6.4 NAIC 4			1,009,196			1,009,196	0.5			1,009,196	
6.5 NAIC 5											
6.6 NAIC 6											
6.7 Totals	5,429,407	20,762,277	69,841,224	34,870,035	35,717,986	166,620,929	76.6	169,216,319	76.9	146,634,740	19,986,189
7. Hybrid Securities											
7.1 NAIC 1		500,000				500,000	0.2	500,000	0.2		500,000
7.2 NAIC 2											
7.3 NAIC 3											
7.4 NAIC 4											
7.5 NAIC 5											
7.6 NAIC 6											
7.7 Totals		500,000				500,000	0.2	500,000	0.2		500,000
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1											
8.2 NAIC 2											
8.3 NAIC 3											
8.4 NAIC 4											
8.5 NAIC 5											
8.6 NAIC 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1	(d) .....3,476,106	.....15,941,157	.....25,396,241	.....57,084,583	.....25,044,181	.....126,942,268	.....58.4	.....XXX	.....XXX	.....115,917,711	.....11,024,557
9.2 NAIC 2	(d) .....1,379,858	.....9,497,154	.....51,449,066	.....11,788,742	.....10,666,690	.....84,781,510	.....39.0	.....XXX	.....XXX	.....75,319,878	.....9,461,632
9.3 NAIC 3	(d) .....911,748	.....631,608	.....1,455,464	.....716,379	.....1,015,749	.....4,730,948	.....2.2	.....XXX	.....XXX	.....4,730,948	
9.4 NAIC 4	(d) .....		.....1,009,196			.....1,009,196	.....0.5	.....XXX	.....XXX	.....1,009,196	
9.5 NAIC 5	(d)					(c) .....		.....XXX	.....XXX		
9.6 NAIC 6	(d)					(c) .....		.....XXX	.....XXX		
9.7 Totals .....	.....5,767,712	.....26,069,919	.....79,309,967	.....69,589,704	.....36,726,620	(b) .....217,463,922	.....100.0	.....XXX	.....XXX	.....196,977,733	.....20,486,189
9.8 Line 9.7 as a % of Col. 6	.....2.7	.....12.0	.....36.5	.....32.0	.....16.9	.....100.0	.....XXX	.....XXX	.....XXX	.....90.6	.....9.4
10. Total Bonds Prior Year											
10.1 NAIC 1 .....	.....5,456,960	.....15,421,050	.....27,415,094	.....56,485,929	.....20,652,676	.....XXX	.....XXX	.....125,431,709	.....57.0	.....111,830,707	.....13,601,002
10.2 NAIC 2 .....	.....1,113,936	.....10,499,660	.....57,112,417	.....11,246,104	.....13,824,311	.....XXX	.....XXX	.....93,796,428	.....42.6	.....84,146,307	.....9,650,121
10.3 NAIC 3 .....	.....75,997	.....168,203	.....48,809		.....500,917	.....XXX	.....XXX	.....793,926	.....0.4	.....793,926	
10.4 NAIC 4 .....						.....XXX	.....XXX				
10.5 NAIC 5 .....						.....XXX	.....XXX	(c)			
10.6 NAIC 6 .....						.....XXX	.....XXX	(c)			
10.7 Totals .....	.....6,646,893	.....26,088,913	.....84,576,320	.....67,732,033	.....34,977,904	.....XXX	.....XXX	(b) .....220,022,063	.....100.0	.....196,770,940	.....23,251,123
10.8 Line 10.7 as a % of Col. 8	.....3.0	.....11.9	.....38.4	.....30.8	.....15.9	.....XXX	.....XXX	.....100.0	.....XXX	.....89.4	.....10.6
11. Total Publicly Traded Bonds											
11.1 NAIC 1 .....	.....3,116,748	.....12,204,052	.....22,970,205	.....54,473,351	.....23,153,353	.....115,917,709	.....53.3	.....111,830,707	.....50.8	.....115,917,709	.....XXX
11.2 NAIC 2 .....	.....879,339	.....8,917,207	.....45,049,732	.....11,788,742	.....8,684,858	.....75,319,878	.....34.6	.....84,146,307	.....38.2	.....75,319,878	.....XXX
11.3 NAIC 3 .....	.....911,748	.....631,608	.....1,455,464	.....716,379	.....1,015,749	.....4,730,948	.....2.2	.....793,926	.....0.4	.....4,730,948	.....XXX
11.4 NAIC 4 .....			.....1,009,196			.....1,009,196	.....0.5			.....1,009,196	.....XXX
11.5 NAIC 5 .....											.....XXX
11.6 NAIC 6 .....											.....XXX
11.7 Totals .....	.....4,907,835	.....21,752,867	.....70,484,597	.....66,978,472	.....32,853,960	.....196,977,731	.....90.6	.....196,770,940	.....89.4	.....196,977,731	.....XXX
11.8 Line 11.7 as a % of Col. 6	.....2.5	.....11.0	.....35.8	.....34.0	.....16.7	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	.....2.3	.....10.0	.....32.4	.....30.8	.....15.1	.....90.6	.....XXX	.....XXX	.....XXX	.....90.6	.....XXX
12. Total Privately Placed Bonds											
12.1 NAIC 1 .....	.....359,358	.....3,737,105	.....2,426,036	.....2,611,232	.....1,890,828	.....11,024,559	.....5.1	.....13,601,002	.....6.2	.....XXX	.....11,024,559
12.2 NAIC 2 .....	.....500,519	.....579,947	.....6,399,334		.....1,981,832	.....9,461,632	.....4.4	.....9,650,121	.....4.4	.....XXX	.....9,461,632
12.3 NAIC 3 .....										.....XXX	
12.4 NAIC 4 .....										.....XXX	
12.5 NAIC 5 .....										.....XXX	
12.6 NAIC 6 .....										.....XXX	
12.7 Totals .....	.....859,877	.....4,317,052	.....8,825,370	.....2,611,232	.....3,872,660	.....20,486,191	.....9.4	.....23,251,123	.....10.6	.....XXX	.....20,486,191
12.8 Line 12.7 as a % of Col. 6	.....4.2	.....21.1	.....43.1	.....12.7	.....18.9	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	.....0.4	.....2.0	.....4.1	.....1.2	.....1.8	.....9.4	.....XXX	.....XXX	.....XXX	.....XXX	.....9.4

(a) Includes \$19,460,046 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$800,000 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	3,029,438	12,510,642	70,223,002	62,531,609	35,629,628	183,924,319	84.6	XXX	XXX	168,065,052	15,859,267
9.2 Residential Mortgage-Backed Securities	2,578,179	11,682,624	8,550,215	5,855,829	516,791	29,183,638	13.4	XXX	XXX	28,197,654	985,984
9.3 Commercial Mortgage-Backed Securities				1,026,140		1,026,140	0.5	XXX	XXX		1,026,140
9.4 Other Loan-Backed and Structured Securities	160,095	1,876,653	536,750	176,125	580,203	3,329,826	1.5	XXX	XXX	715,025	2,614,801
9.5 Totals	5,767,712	26,069,919	79,309,967	69,589,703	36,726,622	217,463,923	100.0	XXX	XXX	196,977,731	20,486,192
9.6 Line 9.5 as a % of Col. 6	2.7	12.0	36.5	32.0	16.9	100.0	XXX	XXX	XXX	90.6	9.4
10. Total Bonds Prior Year											
10.1 Issuer Obligations	3,522,772	10,788,084	72,765,331	59,972,809	33,712,713	XXX	XXX	180,761,709	82.2	163,608,510	17,153,199
10.2 Residential Mortgage-Backed Securities	2,713,322	12,661,527	10,244,855	7,594,420	664,837	XXX	XXX	33,878,961	15.4	32,376,811	1,502,150
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities	410,799	2,639,302	1,566,134	164,803	600,354	XXX	XXX	5,381,392	2.4	785,620	4,595,772
10.5 Totals	6,646,893	26,088,913	84,576,320	67,732,032	34,977,904	XXX	XXX	220,022,062	100.0	196,770,941	23,251,121
10.6 Line 10.5 as a % of Col. 8	3.0	11.9	38.4	30.8	15.9	XXX	XXX	100.0	XXX	89.4	10.6
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	2,498,187	10,242,260	61,864,789	61,122,648	32,337,169	168,065,053	77.3	163,608,510	74.4	168,065,053	XXX
11.2 Residential Mortgage-Backed Securities	2,354,826	11,057,949	8,412,263	5,855,824	516,791	28,197,653	13.0	32,376,811	14.7	28,197,653	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities	54,821	452,659	207,545			715,025	0.3	785,620	0.4	715,025	XXX
11.5 Totals	4,907,834	21,752,868	70,484,597	66,978,472	32,853,960	196,977,731	90.6	196,770,941	89.4	196,977,731	XXX
11.6 Line 11.5 as a % of Col. 6	2.5	11.0	35.8	34.0	16.7	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	2.3	10.0	32.4	30.8	15.1	90.6	XXX	XXX	XXX	90.6	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	531,251	2,268,382	8,358,213	1,408,961	3,292,459	15,859,266	7.3	17,153,199	7.8	XXX	15,859,266
12.2 Residential Mortgage-Backed Securities	223,353	624,675	137,952	5		985,985	0.5	1,502,150	0.7	XXX	985,985
12.3 Commercial Mortgage-Backed Securities				1,026,140		1,026,140	0.5			XXX	1,026,140
12.4 Other Loan-Backed and Structured Securities	105,274	1,423,994	329,205	176,125	580,203	2,614,801	1.2	4,595,772	2.1	XXX	2,614,801
12.5 Totals	859,878	4,317,051	8,825,370	2,611,231	3,872,662	20,486,192	9.4	23,251,121	10.6	XXX	20,486,192
12.6 Line 12.5 as a % of Col. 6	4.2	21.1	43.1	12.7	18.9	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.4	2.0	4.1	1.2	1.8	9.4	XXX	XXX	XXX	XXX	9.4

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	2,900,000	2,900,000			
2. Cost of short-term investments acquired	7,500,000	7,500,000			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	9,600,000	9,600,000			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	800,000	800,000			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	800,000	800,000			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 1 - Real Estate Owned
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 1 - Mortgage Loans Owned
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
455780-AM-8	INDONESIA AID		2		1	3,137,757	120.0020	3,084,171	2,570,099	3,039,119		(29,718)			6.650	4.000	JJ	78,809	170,912	09/30/2011	07/15/2029
912810-FF-0	U S TREASURY BOND	SD			1	409,000	134.1720	536,688	400,000	406,356		(309)			5.250	5.089	MN	2,727	21,000	01/09/2004	11/15/2028
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						3,546,757	XXX	3,620,859	2,970,099	3,445,475		(30,027)			XXX	XXX	XXX	81,536	191,912	XXX	XXX
383730-5Z-0	GNMA 2003-46 PC		2		1	2,889,844	109.9840	3,299,527	3,000,000	2,926,738		4,383			5.000	5.323	MON	12,500	150,000	03/31/2004	06/20/2033
38374H-JB-4	GNMA 2004-72 PN		2		1	750,000	111.5150	836,362	750,000	750,000					5.500	5.538	MON	3,438	41,250	09/15/2004	09/20/2034
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						3,639,844	XXX	4,135,889	3,750,000	3,676,738		4,383			XXX	XXX	XXX	15,938	191,250	XXX	XXX
0599999. Total - U.S. Government Bonds						7,186,601	XXX	7,756,748	6,720,099	7,122,213		(25,644)			XXX	XXX	XXX	97,474	383,162	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
34153P-RZ-3	FLORIDA ST BRD ED GENERAL OBLIGATION			1	1FE	263,391	111.8970	296,527	265,000	263,609		55			5.650	5.702	JD	1,248	14,973	01/21/2010	06/01/2030
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						263,391	XXX	296,527	265,000	263,609		55			XXX	XXX	XXX	1,248	14,973	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						263,391	XXX	296,527	265,000	263,609		55			XXX	XXX	XXX	1,248	14,973	XXX	XXX
033717-KT-5	ANDERSON CNTY SC SCH DIST NO 1 GENERAL OBLIGATION	1		1FE		1,010,860		1,147,450	1,000,000	1,006,487		(1,048)			6.000	5.853	MS	20,000	60,000	06/17/2010	03/01/2029
088365-EB-3	BEXAR CNTY TEXAS HOSP DIST GENERAL OBLIGATION	1		1FE		750,000		881,610	750,000	750,000					6.804	6.804	FA	19,278	51,030	08/05/2009	02/15/2028
094077-KU-7	BLOOMFIELD NEW MEXICO GENERAL OBLIGATION	1		1FE		1,000,000		1,115,620	1,000,000	1,000,000					5.851	5.851	FA	24,379	58,510	07/14/2010	08/01/2027
167505-KG-0	CHICAGO ILLINOIS BOARD OF EDUC GENERAL OBLIGATION	2		1FE		500,000	100.3620	501,810	500,000	500,000					6.038	6.036	JD	2,516	30,190	09/10/2009	12/01/2029
259363-RE-1	DOUGLAS COUNTY NEB SCH DIST GENERAL OBLIGATION	1		1FE		1,400,000	102.4810	1,434,734	1,400,000	1,400,000					6.482	6.475	JD	7,562	90,748	06/30/2010	12/01/2029
350830-BX-2	FOUNTAINDALE PUB LIBR DIST ILL GENERAL OBLIGATION	1		1FE		906,750	110.9910	998,919	900,000	905,493		(293)			5.800	5.731	FA	21,750	52,200	11/25/2009	02/01/2028
364195-BN-6	GALVESTON COUNTY TEXAS GENERAL OBLIGATION	1		1FE		501,250	113.0660	565,330	500,000	500,633		(133)			6.205	6.169	FA	12,927	31,025	09/10/2009	02/01/2029
429740-U2-7	HIGH POINT NC GENERAL OBLIGATION	1		1FE		1,680,000	110.2400	1,852,032	1,680,000	1,680,000					5.675	5.675	JD	7,945	95,340	06/16/2010	06/01/2030
442403-FQ-9	HOUSTON TEXAS INDPST SCH DIST GENERAL OBLIGATION	1		1FE		292,325	112.6510	321,055	285,000	288,869		(811)			6.068	5.694	FA	6,533	17,294	01/21/2010	02/15/2029
483782-LH-9	KANE & DE KALB CNTYS ILL SCH GENERAL OBLIGATION	1		1FE		1,015,650	109.3230	1,093,230	1,000,000	1,008,128		(1,714)			6.125	5.898	FA	25,521	61,250	11/25/2009	02/01/2029
494890-YN-0	KING CNTY WA SCH DIST NO 210 GENERAL OBLIGATION	1		1FE		500,000	112.9450	564,725	500,000	500,000					5.750	5.750	JD	2,396	28,750	01/13/2010	12/01/2029
516823-H2-3	LAREDO TEXAS GENERAL OBLIGATION	1		1FE		640,000	113.8040	728,346	640,000	640,000					6.366	6.366	FA	15,392	40,742	08/27/2009	02/15/2029
572852-C9-0	MARSHFIELD WI GENERAL OBLIGATION	1		1FE		220,000	110.2470	242,543	220,000	220,000					5.800	5.800	MS	4,250	12,760	03/24/2010	03/01/2029
609694-CX-0	MONMOUTH ORE GENERAL OBLIGATION	1		1FE		1,000,000	104.1380	1,041,380	1,000,000	1,000,000					5.744	5.744	JD	4,787	57,440	09/14/2010	06/01/2028
686053-CT-4	OREGON SCH BRDS ASSN GENERAL OBLIGATION	2		1FE		1,055,310	119.2750	1,192,750	1,000,000	1,046,206		(2,313)			5.680	5.199	JD	158	56,800	09/01/2010	06/30/2028
722205-LX-7	PINCKNEY MI CMNTY SCHO GENERAL OBLIGATION			1FE		1,000,000	104.6790	1,046,790	1,000,000	1,000,000					5.200	5.200	MN	8,867	52,000	04/23/2010	05/01/2019
800732-G6-8	SANGAMON CO COMM UNIT SCH DT 5 GENERAL OBLIGATION			1FE		326,886	116.1250	371,600	320,000	325,172		(425)			5.900	5.670	FA	7,867	18,880	06/15/2010	02/01/2024
800732-GH-6	SANGAMON CO COMM UNIT SCH DT 5 GENERAL OBLIGATION			1FE		688,405	117.1800	785,106	670,000	684,265		(1,024)			5.950	5.670	FA	16,610	39,865	06/15/2010	02/01/2025
950732-SC-2	WENTZVILLE MISSOURI SCH DIST GENERAL OBLIGATION	1		1FE		500,000	111.4090	557,045	500,000	500,000					6.100	6.100	MS	10,167	30,500	07/24/2009	03/01/2029
969080-EW-6	WILL GRUNDY CNTYS IL CMNTY COL GENERAL OBLIGATION	1		1FE		510,470	115.0660	575,330	500,000	505,394		(1,151)			6.650	6.340	JJ	16,625	33,250	07/16/2009	01/01/2026
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						15,497,906	XXX	17,017,405	15,365,000	15,460,647		(8,912)			XXX	XXX	XXX	235,333	918,574	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						15,497,906	XXX	17,017,405	15,365,000	15,460,647		(8,912)			XXX	XXX	XXX	235,333	918,574	XXX	XXX
01030L-B5-3	ALABAMA INCENTIVES FING AUTH		2		1FE	326,368		384,972	325,000	326,012		(71)			6.042	6.000	MS	6,546	19,637	10/14/2009	09/01/2029
01179P-N3-7	ALASKA MUN BD BR ALASKA	1		1FE		1,000,000	108.4870	1,084,870	1,000,000	1,000,000					5.432	5.432	AO	13,580	54,320	09/01/2010	10/01/2030
172311-GB-2	CINCINNATI OHIO WTR SYS REV	1		1FE		500,000	116.7820	583,910	500,000	500,000					6.458	6.459	JD	2,691	32,290	07/22/2009	12/01/2034
196632-HE-6	COLORADO SPRINGS CO UTIL REV	2		1FE		770,000	125.3030	964,833	770,000	770,000					6.013	6.013	MN	5,916	46,300	11/06/2009	11/15/2039
239018-DA-9	DAVIS COUNTY UTAH SALES TAX RV	1		1FE		500,000	105.4000	527,000	500,000	500,000					6.000	6.000	AO	7,500	30,000	09/11/2009	04/01/2029
247508-ET-7	DELTA COLO SALES & USE TAX REV	1		1FE		1,000,000	108.3140	1,083,140	1,000,000	1,000,000					5.231	5.229	JD	4,359	52,310	09/23/2010	12/01/2025
31331K-N7-1	FEDERAL FARM CREDIT BANK				1	930,250	108.6260	1,086,258	1,000,000	994,160		2,857			3.700	4.276	MN	5,858	37,000	08/20/2013	11/04/2030
31331X-6F-4	FEDERAL FARM CREDIT BANK				1	7,878,060	130.9000	7,853,972	6,000,000	7,709,432		(89,963)			5.550	3.125	AO	81,400	333,000	02/05/2013	10/03/2029
452024-GS-5	ILL INOIS MUN ELEC AGY PWIR SUPP			1FE		500,500	115.4780	577,390	500,000	500,303		(40)			6.128	6.116	FA	12,767	30,640	07/16/2009	02/01/2021
462577-BC-2	IOWA JOBS SPECIAL PROGRAM	1		1FE		497,080	116.7300	583,650	500,000	497,357		79			6.750	6.802	JD	2,813	33,750	07/14/2009	06/01/2034
46613C-WG-6	JEA FLA ELEC SYS REV	2		1FE		946,521	121.4040	1,147,268	945,000	946,093		(46)			6.406	6.393	AO	15,134	60,537	11/25/2009	10/01/2034
486296-KK-1	KAUKAUNA WI ELEC SYS REV	1		1FE		787,152	111.0910	860,955	775,000	782,778		(1,066)			6.000	5.798	JD	2,067	46,500	03/17/2010	12/15/2025
563039-AK-2	MANHATTAN KANS SALES TAX REV			1FE		658,938	111.6640	725,816	650,000	656,801		(470)			6.515	6.372	JD	3,529	42,348	12/03/2009	12/01/2026
59067A-BJ-1	MESA ST COLLEGE COLO AUX FACS	2		1FE		500,000	120.2590	601,295	500,000	500,000					5.800	5.799	MN	3,706	29,000	09/25/2009	05/15/2040
59455T-Q3-9	MICHIGAN MUN BD AUTH REV	1		1FE		750,000	106.1190	795,870	750,000	750,000					6.250	6.251	MN	7,813	46,875	05/06/2010	05/01/2025
64711N-JV-8	NEW MEXICO FINANCE AUTHORITY	1		1FE		500,000	110.8530	554,265	500,000	500,000					6.070	6.071	JD	2,529	30,350	09/25/2009	06/01/2036
647421-BK-1	NEW MEXICO ST UNIV REGTS IMPT			1FE		750,000	112.6060	844,545	750,000	750,000					6.124	6.124	AO	11,483	45,890	01/14/2010	04/01/2030
662903-LB-7	NORTH TX MUN WTR SYS REV	1		1FE		500,000	113.9080	569,540	500,000	500,000					6.003	6.000	MS	10,005	30,015	11/13/2009	09/01/2029
678331-CT-4	OKANOGAN CNTY WASH PUB UTIL	2		1FE		1,031,570	116.2560	1,162,560	1,000,000	1,026,826		(1,255)			5.796	5.517	JD	4,830	57,960	09/29/2010	12/01/2030

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		C o d e	F o r e i g n	Bond Char			Rate Used to Obtain Fair Value	Fair Value		Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
68825R-BP-4	OSHKOSH WIS STORM WTR UTIL REV			1	1FE			1,375,000	103,2270	1,419,371					5,000	5,000	MM	11,458	68,750	09/16/2010	05/01/2028
735351-CJ-5	PORT ST LUCIE FLORIDA			1	1FE			750,000	118,5310	888,983					6,516	6,517	MM	8,145	48,870	01/08/2010	05/01/2026
79765D-XJ-4	SAN FRANCISCO CA CITY & CNTY			2	1FE			300,000	119,2660	357,798					6,362	6,361	MM	3,181	19,086	09/24/2009	11/01/2029
84774B-BA-0	SPEEDWAY IN REDEV LEASE RENTAL			2	1FE			1,000,000	109,6560	1,096,560					5,876	5,877	FA	24,483	58,760	05/01/2010	02/01/2025
91412N-AF-7	UNIVERSITY OF CHICAGO			2	1FE			501,635	125,0830	625,414		(65)			5,420	5,391	AO	6,775	27,100	02/01/2011	10/01/2030
91417K-NC-1	UNIVERSITY COLORADO ENTERPRISE			1	1FE			750,000	113,6790	852,593					6,114	6,114	JD	3,821	45,855	12/10/2009	06/01/2029
914460-FF-2	UNIVERSITY OF MINNESOTA			1	1FE			540,000	110,4990	596,695					5,768	5,768	FA	12,978	31,147	02/03/2010	02/01/2030
95648X-AM-7	WEST VA ECONOMIC DEV AUTH			2	1FE			1,020,000	110,1590	1,101,590		(2,687)			5,370	5,046	JJ	26,850	53,700	07/14/2010	07/01/2020
25999999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations								26,563,074	XXX	28,931,113		(92,727)			XXX	XXX	XXX	302,217	1,412,030	XXX	XXX
31392F-XU-6	FEDERAL NATL MTG ASSN 2002-88 AL			2	1			89,370	106,8590	95,500					5,500	5,525	MON	410	4,915	11/01/2002	12/25/2022
31392X-NF-1	FED HOME LOAN MTG CORP 2523 PH			2	1			72,133	109,6110	79,662		26			5,500	5,613	MON	333	3,997	11/01/2002	11/15/2032
31398T-V8-1	FANNIE MAE 2010-103 CD			2	1			764,723	115,5380	939,940		1,819			4,500	5,026	MON	3,051	36,609	03/31/2011	09/25/2030
314120-4X-4	FNMA POOL 932438			2	1			189,372	106,6280	199,339		(111)			4,000	3,674	MON	623	7,478	04/08/2010	01/01/2025
26999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities								1,115,598	XXX	1,314,441		1,734			XXX	XXX	XXX	4,417	52,999	XXX	XXX
31999999. Total - U.S. Special Revenues Bonds								27,678,672	XXX	30,245,554		(90,993)			XXX	XXX	XXX	306,634	1,465,029	XXX	XXX
00184A-AC-9	AOL TIME WARNER				2FE			1,201,460	138,8290	1,388,291		(5,592)			7,625	6,075	AO	16,097	76,250	03/16/2005	04/15/2031
00287Y-AL-3	ABBVIE INC				2FE			892,777	98,3400	885,061		695			2,900	3,000	MM	3,988	26,100	08/09/2013	11/06/2022
008117-AP-8	AETNA INC				2FE			732,023	97,2980	729,738		1,694			2,750	3,043	MM	2,635	20,625	05/21/2013	11/15/2022
00846U-AJ-0	AGILENT TECHNOLOGIES INC				2FE			739,275	100,2490	751,869		908			3,875	4,050	JJ	13,401	31,000	07/23/2013	07/15/2023
01741R-AE-2	ALLEGHENY TECHNOLOGIES		1		3FE			1,123,670	102,3290	1,023,293		(14,985)			5,950	4,007	JJ	27,436	59,500	05/08/2013	01/15/2021
03027X-AB-6	AMERICAN TOWER CORP				2FE			480,340	96,5000	482,498		257			3,500	4,068	JJ	7,340		11/12/2014	01/31/2023
030955-AN-8	AMERITECH CAPITAL FUNDING				1FE			425,016	121,1390	484,554		(1,050)			6,550	5,960	JJ	12,081	26,200	01/04/2011	01/15/2028
032654-AH-8	ANALOG DEVICES				1FE			690,015	96,4710	723,531		5,284			2,875	3,900	JD	1,797	21,563	01/07/2014	06/01/2023
035229-CQ-4	ANHEUSER-BUSCH COS INC				1FE			546,760	125,9750	629,874		(1,383)			5,950	5,231	JJ	13,718	29,750	11/29/2010	01/15/2033
037735-BZ-9	APPALACHIAN POWER CO				2FE			522,440	118,0220	590,110		(614)			5,950	5,597	MM	3,801	29,750	10/12/2010	05/15/2033
037735-CE-5	APPALACHIAN POWER CO				2FE			577,461	123,6320	686,157		(519)			5,800	5,500	AO	8,048	32,190	09/30/2010	10/01/2035
049560-AG-0	ATMOS ENERGY CORP				1FE			522,665	123,1750	615,873		(558)			5,950	5,603	AO	6,281	29,750	11/17/2010	10/15/2034
052769-AB-2	AUTODESK INC				2FE			1,019,490	98,9060	1,008,845		46			3,600	3,606	JD	1,632	36,720	05/28/2013	12/15/2022
053332-AP-7	AUTOZONE INC				2FE			745,853	98,6330	739,745		358			3,125	3,188	JJ	10,807	28,385	04/18/2013	07/15/2023
053611-AG-4	AVERY DENNISON CORP				2FE			697,065	99,2800	744,597		4,758			3,350	4,274	AO	5,304	25,125	12/10/2013	04/15/2023
05379B-AM-9	AVISTA CORPORATION				1FE			506,000	120,0980	600,488		(121)			5,700	5,612	JJ	14,250	28,500	11/16/2010	07/01/2037
053807-AR-4	AVNET INC				2FE			748,410	106,2910	797,180		133			4,875	4,902	JD	3,047	36,563	11/20/2012	12/01/2022
057224-AK-3	BAKER HUGHES INC				1FE			722,382	130,3740	782,247		(4,951)			6,875	5,130	JJ	19,021	41,250	12/13/2010	01/15/2029
059165-DX-5	BALTIMORE GAS & ELECTRIC				2FE			483,950	118,2760	591,382		443			5,200	5,449	JD	1,156	26,000	12/01/2010	06/15/2033
067383-AA-7	BARD (C.R.) INC				1FE			592,635	131,4980	657,491		(4,548)			6,700	5,000	JD	2,792	33,500	12/15/2010	12/01/2026
071813-BL-2	BAXTER INTERNATIONAL INC				1FE			747,638	100,4380	753,287		207			3,200	3,237	JD	1,067	24,000	06/04/2013	06/15/2023
075887-AQ-2	BECTON DICKINSON				1FE			595,145	128,0550	640,275		(4,085)			6,700	5,034	FA	13,958	33,500	05/05/2011	08/01/2028
079867-AW-7	BELLSOUTH TELECOMMUNICATION				1FE			546,635	120,1680	600,839		(1,931)			6,375	5,538	JD	2,656	31,875	10/22/2010	06/01/2028
084423-AS-1	BERKLEY (WR) CORPORATION				2FE			498,100	107,4860	537,432		166			4,625	4,673	MS	6,809	23,125	03/13/2012	03/15/2022
118230-AJ-0	BUCKEYE PARTNERS LP		1		2FE			527,035	104,9990	524,996		(2,786)			4,875	4,145	FA	24,375		11/17/2011	02/01/2021
125509-BS-7	CIGNA CORPORATION		1		2FE			483,600	105,3710	526,855		1,427			5,000	4,402	FA	7,556	20,000	11/16/2011	02/15/2022
12673P-AC-9	CA INC				2FE			814,523	110,7940	830,953		(7,554)			5,375	4,107	JD	3,359	40,313	11/15/2011	12/01/2019
127055-AG-6	CABOT CORP				2FE			525,950	106,3610	531,804		(4,293)			5,000	4,051	AO	6,250	25,000	06/25/2010	10/01/2016
130789-AF-7	CALIFORNIA WATER SERVICE		1		1FE			505,830	126,9500	634,751		(99)			5,500	5,420	JD	2,292	27,500	12/06/2010	12/01/2040
13342B-AC-9	CAMERON INTERNATIONAL CORP				2FE			1,063,980	112,5250	1,125,247		(7,800)			6,375	5,395	JJ	29,396	63,750	05/10/2010	07/15/2018
14149Y-AV-0	CARDINAL HEALTH INC				2FE			590,628	100,0620	585,365		(549)			3,200	3,079	JD	832	18,720	03/08/2013	06/15/2022
142339-AF-7	CARLISLE COMPANIES INC				2FE			747,653	101,8370	763,777		206			3,750	3,788	MM	3,594	28,125	11/15/2012	11/15/2022
144141-CU-0	CAROLINA POWER & LIGHT				1FE			277,654	130,4760	343,151		(390)			6,125	5,684	MS	4,743	16,109	01/06/2011	09/15/2033
144285-AJ-2	CARPENTER TECHNOLOGY				2FE			384,888	105,8280	423,312		1,364			5,200	5,714	JJ	9,591	20,800	11/21/2011	07/15/2021
149123-BN-0	CATERPILLAR INC				1FE			572,095	130,0540	650,270		(1,655)			6,050	5,042	FA	11,428	30,250	12/06/2010	08/15/2036
17252M-AG-5	CINTAS CORPORATION NO 2				1FE			470,068	129,2640	527,396		(1,414)			6,150	5,085	FA	9,479	25,092	10/25/2010	08/15/2036
185508-AE-8	CLECO POWER LLC				2FE			300,330	129,5270	388,580					6,500	6,490	JD	1,625	19,500	03/17/2011	12/01/2035
18683K-AD-3	CLIFFS NATURAL RESOURCES				4FE			1,012,625	54,2500	542,500		(1,240)			4,875	4,703	AO	12,188	48,750	01/20/2012	04/01/2021
20030N-AF-8	COMCAST CORP				1FE			500,315	122,9560	614,779		(8)			5,650	5,645	JD	1,256	28,250	06/23/2011	06/15/2035

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
20030N-AY-7	COMCAST CORP				1FE	515,375		136,5670	500,000	514,298			(240)		6.550	6.319	JJ	16,375	32,750	07/23/2009	07/01/2039
205887-AR-3	CONAGRA FOODS INC				2FE	553,590		128,8660	500,000	545,822			(2,096)		7.000	6.011	AO	8,750	35,000	11/29/2010	10/01/2028
209111-ED-1	CONSOLIDATED EDISON CO OF NY				1FE	500,970		110,6390	500,000	500,891			(29)		5.100	5.085	JD	1,133	25,500	10/20/2010	06/15/2033
209111-EH-2	CONSOLIDATED EDISON CO OF NY				1FE	506,385		120,8080	500,000	505,890			(162)		5.300	5.205	MS	8,833	26,500	07/06/2011	03/01/2035
219350-AR-6	CORNING INC			1	1FE	570,230		129,7190	500,000	557,986			(3,402)		7.250	5.860	FA	13,694	36,250	01/31/2011	08/15/2036
219350-AX-3	CORNING INC				1FE	250,825		107,2290	250,000	250,788			(20)		4.700	4.677	MS	3,460	11,750	03/06/2012	03/15/2037
224044-BW-6	COX COMMUNICATIONS INC 144A				2FE	761,535		98,3440	750,000	759,568			(1,047)		3.250	3.068	JD	1,083	24,375	01/22/2013	12/15/2022
224399-AP-0	CRANE CO				2FE	512,765		125,1620	465,000	509,005			(984)		6.550	5.782	MN	3,892	30,458	10/12/2010	11/15/2036
22822R-AR-1	CROWN CASTLE TOWERS LLC 144A				1FE	835,500		114,2500	750,000	806,464			(9,779)		6.113	4.484	MON	2,038	45,848	11/17/2011	01/15/2020
232820-AJ-9	CYTEC INDUSTRIES INC				2FE	435,238		100,6360	425,000	433,779			(916)		3.500	3.213	AO	3,719	14,875	05/09/2013	04/01/2023
237194-AE-5	DARDEN RESTAURANTS INC				3FE	1,016,190		100,0420	1,000,000	1,015,070			(369)		6.000	5.873	FA	22,667	60,000	06/14/2011	08/15/2035
24710X-AF-5	DELMARVA POWER & LIGHT CO				2FE	581,820		120,0730	500,000	568,078			(3,719)		7.720	6.110	FA	16,083	38,600	12/07/2010	02/01/2027
25459H-BA-2	DIRECTV HOLDINGS				2FE	805,568		109,2740	750,000	789,212			(5,498)		5.000	4.034	MS	12,500	37,500	11/17/2011	03/01/2021
260543-BJ-1	DOW CHEMICAL COMPANY				2FE	1,045,161		134,0890	900,000	1,010,014			(4,458)		7.375	6.110	MN	11,063	66,375	09/13/2004	11/01/2029
263901-AA-8	DUKE ENERGY INDIANA INC				1FE	588,340		139,9560	500,000	581,678			(1,743)		6.350	5.147	FA	11,994	31,750	10/28/2010	08/15/2038
26439R-AK-2	DUKE CAPITAL CORP/SPECTRA ENGY				2FE	535,190		116,8280	500,000	531,487			(1,016)		6.750	6.150	FA	12,750	33,750	12/09/2010	02/15/2032
26442C-AE-4	DUKE ENERGY CAROLINAS				1FE	560,040		132,3710	500,000	555,558			(1,203)		6.050	5.220	AO	6,386	30,250	12/06/2010	04/15/2038
26884T-AD-4	ERAC USA FINANCE COMPANY 144A				2FE	926,046		107,6860	900,000	918,865			(2,429)		4.500	4.135	FA	15,188	40,500	11/18/2011	08/16/2021
277432-AD-2	EASTMAN CHEMICAL CO				2FE	467,524		137,6810	400,000	456,190			(3,104)		7.600	5.953	FA	12,667	30,400	01/03/2011	02/01/2027
277432-AN-0	EASTMAN CHEMICAL CO				2FE	627,906		101,3260	600,000	623,422			(2,796)		3.600	3.006	FA	8,160	21,600	05/13/2013	08/15/2022
278058-AY-8	EATON CORP				2FE	867,615		116,7340	750,000	861,320			(3,500)		5.450	4.326	AO	8,629	40,875	02/25/2013	10/15/2034
278865-AL-4	ECOLAB INC				2FE	550,355		108,9000	500,000	541,984			(5,369)		4.350	3.000	JD	1,390	21,750	05/31/2013	12/08/2021
283677-AW-2	EL PASO ELECTRIC CO				2FE	526,883		125,3020	450,000	523,365			(2,102)		6.000	4.743	MN	3,450	27,000	04/10/2013	05/15/2035
29364L-AL-6	ENTERGY GULF STATES				1FE	2,000,840		100,1890	2,000,000	2,000,840					6.200	6.196	JJ	62,000	124,000	03/03/2005	07/01/2033
29364W-AR-9	ENTERGY LOUISIANA LLC				1FE	920,250		102,1630	900,000	917,251			(1,902)		3.300	3.026	JD	2,475	29,700	05/22/2013	12/01/2022
294549-AR-1	EQUITABLE RESOURCES				2FE	542,910		111,9820	500,000	521,426			(5,927)		6.500	5.053	AO	8,125	32,500	02/03/2011	04/01/2018
30161M-AQ-8	EXELON GENERATION CO LLC				2FE	479,588		120,0830	446,000	477,399			(567)		6.250	5.715	AO	6,969	27,875	10/05/2010	10/01/2039
30219G-AE-8	EXPRESS SCRIPTS HOLDING				2FE	752,845		110,4430	750,000	752,346			(283)		4.750	4.696	MN	4,552	35,625	01/14/2013	11/15/2021
302491-AR-6	FMC CORP				2FE	746,805		104,5790	750,000	747,704			275		3.950	4.000	FA	12,344	29,625	11/25/2011	02/01/2022
30251B-AB-4	FMR LLC 144A				1FE	494,540		132,0550	500,000	494,931			80		6.450	6.533	MN	4,121	32,250	11/04/2009	11/15/2039
31428X-AV-8	FEDEX CORP				2FE	877,041		97,5240	900,000	880,317			2,063		2.700	3.000	AO	5,130	24,300	05/22/2013	04/15/2023
31620M-AH-9	FIDELITY NATIONAL INFORM			1	2FE	768,750		106,1250	750,000	765,981			(2,628)		5.000	4.536	MS	11,042	37,500	12/05/2013	03/15/2022
33735B-BH-7	FIRST UNION CORP/WACHOVIA CORP				1FE	1,232,450		131,4160	1,000,000	1,165,576			(9,923)		7.574	5.611	FA	31,558	75,740	12/28/2004	08/01/2026
340711-AV-2	FLORIDA GAS TRANSMISSION 144A				2FE	659,763		101,3340	640,000	655,778			(1,800)		3.875	3.500	JJ	11,436	24,800	09/12/2012	07/15/2022
341099-CB-3	FLORIDA POWER CORP				1FE	551,580		123,1580	500,000	545,828			(1,501)		5.900	5.119	MS	9,833	29,500	10/26/2010	03/01/2033
34354P-AC-9	FLOWERVE CORP				2FE	704,321		100,1280	737,000	707,711			3,201		3.500	4.107	MS	7,595	25,795	12/05/2013	09/15/2022
35671D-AU-9	FREEMPORT- MCMORAN C & G			1	2FE	734,790		94,4140	750,000	738,331			1,392		3.550	3.800	MS	8,875	26,625	05/24/2012	03/01/2022
362320-BA-0	GTE CORP				2FE	872,333		125,6670	750,000	854,534			(5,246)		6.940	5.452	AO	10,988	52,050	05/04/2011	04/15/2028
368710-AC-3	GENENTECH INC				1FE	512,845		123,8650	500,000	511,788			(321)		5.250	5.064	JJ	12,104	26,250	05/05/2011	07/15/2035
370334-BJ-2	GENERAL MILLS INC				2FE	305,343		118,1940	300,000	305,010			(92)		5.400	5.280	JD	720	16,200	11/10/2010	06/15/2040
375558-AQ-6	GILEAD SCIENCES INC				1FE	1,028,525		110,9280	1,000,000	1,018,872			(2,595)		4.500	4.154	AO	11,250	45,000	11/22/2011	04/01/2021
377372-AJ-6	GLAXOSMITHKLINE CAP INC				1FE	1,013,440		102,9980	1,000,000	1,013,418			(22)		4.200	4.119	MS	12,017	39,180	10/31/2014	03/18/2043
39121J-AE-0	GREAT RIVER ENERGY 144A			2	1FE	284,288		125,5630	285,000	284,464			36		6.254	6.279	JJ	8,912	17,824	12/07/2009	07/01/2038
39121J-AH-3	GREAT RIVER ENERGY 144A				1FE	440,262		108,0950	465,000	443,645			903		4.478	4.904	JJ	10,411	20,823	12/15/2010	07/01/2030
402524-AA-0	GULF SOUTH PIPELINE 144A				2FE	526,50505															

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
49337W-AH-3	KEYSPAN CORP				2FE	490,325	114.1300	570,649	500,000	491,493		251			5.875	6.030	AO	7,344	29,375	10/01/2009	04/01/2033
49446R-AH-2	KIMCO REALTY CORP				2FE	810,338	108.9240	816,931	750,000	777,649		(11,090)			5.700	4.028	MN	7,125	42,750	11/30/2011	05/01/2017
494550-BE-5	KINDER MORGAN ENERGY PARTNERS				2FE	431,792	107.6440	430,578	400,000	422,259		(3,388)			5.300	4.193	MS	6,242	21,200	01/20/2012	09/15/2020
494550-BJ-4	KINDER MORGAN ENERGY PARTNERS				2FE	605,436	100.7950	604,769	600,000	604,068		(481)			4.150	4.040	MS	8,300	24,900	12/09/2011	03/01/2022
500255-AN-4	KOHL'S CORPORATION				2FE	548,870	111.2060	556,032	500,000	543,382		(1,417)			6.000	5.250	JJ	13,833	30,000	09/29/2010	01/15/2033
50540R-AL-6	LABORATORY CORP OF AMER HLDGS	1			2FE	1,019,680	102.4650	1,024,651	1,000,000	1,015,543		(1,807)			3.750	3.510	FA	13,333	37,500	08/22/2012	08/23/2022
546676-AU-1	LOUISVILLE GAS & ELEC	1			1FE	495,352	122.4990	612,497	500,000	495,644		79			5.125	5.187	MN	3,274	25,625	07/06/2011	11/15/2040
548661-CL-9	LOWE'S COMPANIES INC				1FE	543,065	125.2250	626,127	500,000	539,387		(958)			5.800	5.192	AO	6,122	29,000	10/26/2010	10/15/2036
549271-AF-1	LUBRIZOL CORP				1FE	536,645	134.9540	674,768	500,000	533,327		(872)			6.500	5.923	AO	8,125	32,500	10/18/2010	10/01/2034
565849-AB-2	MARATHON OIL CORP				2FE	675,290	120.6420	711,789	590,000	666,559		(2,590)			6.800	5.614	MS	11,813	40,120	05/04/2011	03/15/2032
56585A-AD-4	MARATHON PETROLEUM CORP				2FE	770,723	110.1980	826,486	750,000	764,839		(2,027)			5.125	4.751	MS	12,813	38,438	11/30/2011	03/01/2021
573284-AJ-5	MARTIN MARIETTA MATERIALS				2FE	500,965	106.2860	531,432	500,000	500,899		(18)			6.250	6.235	MN	5,208	31,250	10/29/2010	05/01/2037
58013M-EK-6	MCDONALDS CORP				1FE	150,920	111.2480	171,322	154,000	151,132		55			4.875	5.005	JJ	3,462	7,508	12/02/2010	07/15/2040
589331-AM-9	MERCK & CO INC				1FE	554,145	130.6130	653,067	500,000	549,529		(1,227)			5.750	5.000	MN	3,674	28,750	12/02/2010	11/15/2036
59018Y-N6-4	MERRILL LYNCH & CO				1FE	528,750	114.8690	574,344	500,000	512,928		(3,428)			6.875	6.003	AO	6,302	34,375	10/09/2009	04/25/2018
59156R-AM-0	METLIFE INC				1FE	1,026,340	125.1790	1,251,786	1,000,000	1,024,255		(630)			5.700	5.501	JD	2,533	57,000	06/08/2011	06/15/2035
595620-AE-5	MIDAMERICAN ENERGY CO				1FE	498,411	128.2610	579,741	452,000	494,085		(1,125)			5.750	5.024	MN	4,332	25,990	11/02/2010	11/01/2035
61764P-BZ-4	MORGAN STANLEY BAML TRUST MSBAM 2014 - C19	2			1FE	966,462	96.3830	963,828	1,000,000	966,541		79			4.000	4.421	MON	3,333		12/09/2014	06/15/2025
61980A-AC-7	MOTIVA ENTERPRISES LLC 144A				2FE	499,020	111.3020	556,512	500,000	499,440		93			5.750	5.776	JJ	13,257	28,750	01/06/2010	01/15/2020
629568-AV-8	NABORS INDUSTRIES INC				2FE	487,161	98.0970	490,487	500,000	491,570		1,234			5.000	5.347	MS	7,361	25,000	03/01/2011	09/15/2020
629568-AX-4	NABORS INDUSTRIES INC				2FE	500,930	93.9730	469,864	500,000	500,709		(88)			4.625	4.600	MS	6,809	23,125	02/17/2012	09/15/2021
637071-AH-4	NATIONAL OILWELL VARCO I				1FE	781,875	100.1250	750,938	750,000	750,000					6.125	2.091	FA	17,354	45,938	04/21/2010	08/15/2015
64110D-AD-6	NETAPP INC	1			2FE	802,440	99.0290	792,230	800,000	802,081		(232)			3.250	3.212	JD	1,156	26,000	05/08/2013	12/15/2022
649840-CM-5	NY STATE ELECTRIC & GAS				1FE	792,825	114.7880	860,910	750,000	782,393		(3,051)			5.750	5.107	MN	7,188	43,125	05/03/2011	05/01/2023
651639-AN-6	NEWMONT MINING CORP				2FE	897,327	93.7900	844,110	900,000	897,786		265			3.500	3.539	MS	9,275	31,500	05/08/2013	03/15/2022
652482-AS-9	NEWS AMERICA INC				2FE	549,975	131.2500	656,248	500,000	547,533		(943)			6.750	5.984	JJ	16,125	33,750	03/13/2012	01/09/2038
65486A-AB-9	NLV FINANCIAL CORP 144A				2FE	1,978,640	102.3590	2,047,181	2,000,000	1,981,832		421			6.500	6.582	MS	38,278	130,000	03/29/2005	03/15/2035
655844-AX-6	NORFOLK SOUTHERN CORP				2FE	532,820	119.3550	596,773	500,000	527,955		(1,293)			5.640	5.087	MN	3,447	28,200	12/01/2010	05/17/2029
66988A-AB-0	NOVANT HEALTH				1FE	505,965	115.5060	577,529	500,000	503,424		(600)			5.850	5.686	MN	4,875	29,250	04/05/2010	11/01/2019
66989H-AH-1	NOVARTIS CAPITAL CORP				1FE	1,080,000	111.6720	1,116,718	1,000,000	1,079,774		(226)			4.400	3.939	MN	6,722	22,000	10/31/2014	05/06/2044
670346-AH-8	NUCOR CORP				2FE	568,540	123.9120	619,562	500,000	563,435		(1,372)			6.400	5.426	JD	2,667	32,000	12/13/2010	12/01/2037
670877-AA-7	OMX TIMBER FIN INV LLC 1 144A	1			1FE	455,820	110.1170	550,585	500,000	474,896		4,051			5.420	6.602	AO	4,592	27,100	08/07/2009	01/29/2020
67740Q-AF-3	OHIO NATIONAL FINANCIAL SRVS 144A				1FE	316,718	114.4420	331,882	290,000	306,566		(2,640)			6.375	5.136	AO	3,133	18,488	11/01/2010	04/30/2020
678858-BB-6	OKLAHOMA GAS & ELECTRIC				1FE	1,107,990	109.3030	1,093,027	1,000,000	1,027,653		(9,921)			6.500	5.321	JJ	29,972	65,000	10/13/2004	07/15/2017
68389X-AP-0	ORACLE CORP				1FE	719,618	97.0250	727,688	750,000	724,129		2,908			2.500	3.000	AO	3,958	18,750	06/05/2013	10/15/2022
693304-AJ-6	PECO ENERGY				1FE	547,990	127.8330	639,164	500,000	543,935		(1,056)			5.700	5.038	MS	8,392	28,500	10/22/2010	03/15/2037
69352J-AG-2	PPL ENERGY SUPPLY LLC				3FE	703,500	102.1790	684,599	670,000	675,415		(6,600)			5.700	4.643	AO	8,062	38,190	05/15/2010	10/15/2015
694476-AC-6	PACIFIC LIFE CORP 144A				2FE	801,765	113.9560	854,668	750,000	783,441		(5,617)			6.000	5.000	FA	17,625	45,000	07/07/2011	02/10/2020
695114-CB-2	PACIFICORP				1FE	540,705	133.7030	668,513	500,000	537,434		(888)			6.100	5.503	FA	12,708	30,500	12/14/2010	08/01/2036
705322-AJ-4	PEDERNALES ELECTRIC COOP 144A	2			1FE	178,295	113.2250	191,350	169,000	175,260		(663)			5.952	5.028	MN	1,285	10,059	06/15/2011	11/15/2022
705322-AK-1	PEDERNALES ELECTRIC COOP 144A	2			1FE	278,513	117.6740	329,487	280,000	278,754		56			6.202	6.250	MN	2,219	17,366	12/08/2009	11/15/2032
718546-AC-8	PHILLIPS 66				2FE	879,864	105.5920	844,738	800,000	867,031		(8,159)			4.300	3.005	AO	8,600	34,400	05/23/2013	04/01/2022
720186-AE-5	PIEDMONT NATURAL GAS CO				1FE	519,400															

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
84756N-AB-5	SPECTRA ENERGY PARTNERS			1	2FE	1,045,890	108.8160	1,088,162	1,000,000	1,032,730		(4,554)			4.600	4.000	JD	2,044	46,000	12/22/2011	06/15/2021
86787E-AN-7	SUNTRUST BANK				2FE	782,928	97.7340	781,868	800,000	785,348		1,526			2.750	3.000	MN	3,667	22,000	05/22/2013	05/01/2023
869049-AE-6	SUSA PARTNERSHIP LP				1FE	192,544	132.8420	236,458	178,000	188,362		(488)			7.500	6.815	JD	1,113	13,350	10/23/2002	12/01/2027
871503-AK-4	SYMANTEC CORP				2FE	749,130	100.8960	756,718	750,000	749,327		76			3.950	3.964	JD	1,317	29,625	06/25/2012	06/15/2022
871829-AF-4	SYSCO CORP				1FE	581,570	132.0510	660,257	500,000	568,948		(3,454)			6.500	5.082	FA	13,542	32,500	01/24/2011	08/01/2028
87233Q-AA-6	TC PIPELINES LP				2FE	1,048,480	105.9260	1,059,260	1,000,000	1,034,720		(4,622)			4.650	4.034	JD	2,067	46,500	11/17/2011	06/15/2021
878091-BD-8	TEACHERS INSURANCE & ANNUITY				1FE	1,093,900	111.7910	1,117,911	1,000,000	1,093,830		(70)			4.900	4.335	MS	14,019		12/09/2014	09/15/2044
88732J-AU-2	TIME WARNER CABLE INC				2FE	505,980	130.7230	653,616	500,000	505,577		(89)			6.750	6.657	JD	1,500	33,750	07/23/2009	06/15/2039
889175-BD-6	TOLEDO EDISON COMPANY				2FE	512,100	124.2910	621,457	500,000	511,218		(235)			6.150	5.967	MN	3,929	30,750	11/15/2010	05/15/2037
891906-AB-5	TOTAL SYSTEM SERVICES IN				2FE	1,005,900	98.0010	980,009	1,000,000	1,005,100		(508)			3.750	3.679	JD	3,125	37,500	05/16/2013	06/01/2023
89233P-TJ-9	TOYOTA MOTOR CREDIT CORP MTN			1	1FE	744,375	98.2630	736,975	750,000	744,777		214			3.000	3.050	FA	9,188	22,500	01/24/2013	02/04/2033
90265E-AG-5	UDR INC				2FE	752,985	107.7120	807,837	750,000	752,233		(264)			4.625	4.575	JJ	16,477	34,688	01/05/2012	01/10/2022
907818-CS-5	UNION PACIFIC CORP				1FE	924,656	118.5690	1,067,124	900,000	922,040		(706)			5.375	5.167	JD	4,031	48,375	05/03/2011	06/01/2033
913017-BK-4	UNITED TECHNOLOGIES CORP				1FE	574,975	132.1220	660,612	500,000	568,250		(1,749)			6.050	5.004	JD	2,521	30,250	10/27/2010	06/01/2036
91324P-BN-1	UNITEDHEALTH GROUP INC			1	1FE	941,002	125.2890	1,052,427	840,000	938,790		(1,930)			5.700	4.885	AO	10,108	47,880	11/01/2013	10/15/2040
920355-AG-9	VALSPAR CORP			1	2FE	819,293	107.3510	805,130	750,000	804,927		(7,189)			4.200	3.000	JJ	14,525	31,500	12/17/2012	01/15/2022
92553P-AJ-1	VIACOM INC				2FE	741,173	103.6010	777,004	750,000	743,503		795			3.875	4.019	JD	1,292	29,063	12/09/2011	12/15/2021
931142-CY-7	WAL-MART STORES INC				1FE	487,700	118.2270	591,135	500,000	488,517		209			5.000	5.162	AO	4,583	25,000	12/01/2010	10/25/2040
942683-AF-0	ACTAVIS INC				2FE	1,002,670	97.4510	974,511	1,000,000	1,002,280		(255)			3.250	3.217	AO	8,125	32,500	05/08/2013	10/01/2022
94989A-BA-2	WELLS FARGO COMMERCIAL MTG TR WFCM 2014 - LC18			2	1FE	999,984	99.6580	996,581	1,000,000	999,984					4.193	4.210	MON	3,494		12/12/2014	12/15/2047
976656-BN-7	WISCONSIN ELEC POWER CO				1FE	585,397	128.8040	727,744	565,000	583,300		(575)			5.625	5.346	MN	4,061	31,781	12/21/2010	05/15/2033
98419M-AB-6	XYLEM INC				2FE	796,095	108.0560	810,420	750,000	790,659		(5,133)			4.875	3.952	AO	9,141	36,563	12/04/2013	10/01/2021
008916-AK-4	AGRIUM INCORPORATED		A		2FE	751,605	97.1580	728,686	750,000	751,319		(148)			3.150	3.124	AO	5,906	23,625	11/20/2012	10/01/2022
013716-AU-9	RIO TINTO ALCAN INC		A		1FE	558,615	121.2690	606,347	500,000	552,513		(1,589)			6.125	5.244	JD	1,361	30,625	10/19/2010	12/15/2033
136375-BN-1	CANADIAN NATL RAILROAD		A		1FE	568,665	133.1510	665,753	500,000	562,735		(1,564)			6.200	5.220	JD	2,583	31,000	11/18/2010	06/01/2036
15135U-AG-4	CENOVUS ENERGY INC		A		2FE	749,993	93.8500	703,872	750,000	749,999					3.000	3.000	FA	8,500	22,500	01/29/2013	08/15/2022
611688-AA-0	MONSANTO FINANCE CANADA				1FE	864,051	117.7680	975,121	828,000	861,184		(887)			5.500	5.181	JJ	19,102	45,540	07/07/2011	07/30/2035
655422-AV-5	NORANDA INC/XSTRATA CANADA COR				2FE	428,474	107.2330	449,304	419,000	427,704		(212)			6.200	6.022	JD	1,155	25,978	10/21/2010	06/15/2035
725906-AN-1	PLACER DOME INC				2FE	571,025	109.6850	548,427	500,000	564,700		(1,655)			6.450	5.406	AO	6,808	32,250	10/29/2010	10/15/2035
78008T-US-3	ROYAL BANK OF CANADA		A	1	1FE	744,000	106.4300	798,223	750,000	744,685		249			4.000	4.063	FA	10,250	30,000	03/02/2012	02/28/2030
867229-AC-0	SUNCOR ENERGY INC		A		1FE	689,490	132.7480	784,540	591,000	678,429		(2,942)			7.150	5.776	FA	17,607	42,257	11/09/2010	02/01/2032
87425E-AH-6	TALISMAN ENERGY INC		A		2FE	517,125	97.5400	487,700	500,000	515,575		(408)			5.750	5.494	MN	3,674	28,750	10/12/2010	05/15/2035
878742-AE-5	TECK RESOURCES LIMITED		A		2FE	786,795	90.1760	676,317	750,000	784,107		(839)			6.125	5.747	AO	11,484	45,938	06/14/2011	10/01/2035
98417E-AK-6	XSTRATA FINANCE CANADA 144A		A		2FE	1,042,200	104.8300	1,048,298	1,000,000	1,031,350		(3,828)			4.950	4.416	MN	6,325	49,500	01/05/2012	11/15/2021
02364W-BD-6	AMERICA MOVIL SAB DE CV		F		1FE	696,398	98.6230	739,675	750,000	702,044		5,332			3.125	4.120	JJ	10,742	23,438	12/05/2013	07/16/2022
04363U-AB-2	ASCIANO FINANCE 144A		F		2FE	255,235	105.0900	262,725	250,000	253,922		(592)			4.625	4.313	MS	3,148	11,563	09/17/2012	09/23/2020
046353-AD-0	ASTRAZENECA PLC		F		1FE	600,430	134.0960	670,479	500,000	592,428		(2,133)			6.450	5.070	MS	9,496	32,250	12/01/2010	09/15/2037
055450-AH-3	BHP BILLITON FINANCE		F		1FE	279,863	124.8450	312,113	250,000	274,099		(1,552)			6.420	5.267	MS	5,350	16,050	12/16/2010	03/01/2026
111013-AK-4	BRITISH SKY BROADCASTING 144A		F		2FE	751,088	98.0190	735,139	750,000	750,886		(98)			3.125	3.108	MN	2,279	23,438	11/19/2012	11/26/2022
202712-AG-0	COMMONWEALTH BANK AUSTRALIA 144A		F		1FE	240,737	106.3970	281,952	265,000	253,985		2,790			4.650	6.000	JD	548	12,323	08/12/2009	06/15/2018
29358Q-AA-7	ENSCO PLC		F		2FE	775,568	100.4720	753,540	750,000	768,154		(2,508)			4.700	4.252	MS	10,379	35,250	11/18/2011	03/15/2021
709629-AL-3	PENTAIR FINANCE SA		F		2FE	899,289	98.1620	898,180	915,000	901,688		1,490			3.150	3.366	MS	8,487	28,823	05/20/2013	09/15/2022
81013T-AC-5	SCOTTISH POWER LTD		F		2FE	516,025	115.8130	579,064	500,000	512,881		(921)			5.810	5.477	MS	8,554	29,050	04/14/2011	03/15/2025
822582-5																					

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
05950N-BH-0	BANC OF AMERICA FUNDING CORP 2006-5 3A4			2	2FHL	1,380,325		1,404,823	1,385,303	1,380,152		(2)			5.750	5.816	MON	6,638	79,655	11/14/2006	09/25/2036
059529-AJ-6	BANC OF AMERICA FUNDING CORP 2007-7 3A2			2	3FHL	1,050,865		976,860	1,359,639	976,860		(49,501)			6.082	6.872	MON	6,892	60,448	10/02/2007	09/25/2037
12644T-AA-1	CREDIT SUISSE MTG CAP CERT 2010-13R 1A1 144A			2	1FHL	101,022		101,839	100,644	100,805		(51)			5.500	5.345	MON	461	5,535	06/09/2010	12/26/2035
12667F-J4-8	COUNTRYWIDE ALT LN TR 2004-30CB 2A3			2	1FHL	3,362,952		3,370,904	3,700,000	3,319,358		(22,383)			5.750	5.758	MON	17,729	212,750	09/07/2005	02/25/2035
12667G-PF-2	COUNTRYWIDE ALT LN TR 2005-25T1 A5			2	1FHL	1,527,029		1,557,484	1,714,528	1,487,586		(13,883)			5.750	5.707	MON	8,215	98,518	07/27/2005	07/25/2035
12668B-PS-6	COUNTRYWIDE ALT LN TR 2006-4CB 1A6			2	1FHL	736,269		801,953	929,576	664,173		(7,009)			6.000	5.995	MON	4,648	55,734	03/22/2006	04/25/2036
12668B-VB-6	COUNTRYWIDE ALT LN TR 2006-9T1 A2			2	1FHL	851,923		82,7450	1,106,554	808,113		(5,238)			5.750	5.964	MON	5,302	63,626	03/05/2007	05/25/2036
16162W-KM-0	CHASE MORTGAGE FINANCE CORP 2005-S1 1A7			2	1FHL	182,587		183,216	182,501	182,044		(164)			5.500	5.509	MON	836	9,627	07/13/2005	05/25/2035
16163H-AQ-4	CHASE MORTGAGE FINANCE CORP 2007-S3 1A15			2	2FHL	1,420,702		1,409,320	1,596,269	1,363,078		(25,504)			6.000	7.155	MON	7,981	95,776	05/04/2007	05/25/2037
17316Y-AG-3	CITIGROUP MORTGAGE LOAN TRUST 2010-6 4A1 144A			2	1FHL	423,190		445,145	425,317	423,463		34			5.500	5.594	MON	1,949	23,218	06/26/2010	12/25/2036
17317K-BE-6	CITIGROUP MORTGAGE LOAN TRUST 2010-5 6A1 144A			2	1FHL	461,696		478,821	463,434	461,711		2			5.500	5.565	MON	2,124	25,151	06/02/2010	02/25/2037
36242D-VE-0	GSR MORTGAGE LOAN TRUST 2005-1F 2A2			2	3FHL	1,221,294		1,253,075	1,214,463	1,215,362		(94)			6.000	5.964	MON	6,072	72,868	10/03/2005	02/25/2035
45660L-NQ-8	RESIDENTIAL ASSET SEC TR 2005-A7 A3			2	2FHL	377,599		371,525	396,931	360,946		(7,279)			5.500	5.809	MON	1,819	21,824	11/30/2005	06/25/2035
55265K-Q2-8	MASTR ASSET SEC TR 2003-9 2A7			2	1FHL	205,309		204,621	201,778	204,198		(180)			5.500	4.962	MON	925	11,092	04/08/2010	10/25/2033
57643A-V6-8	MASTR ALTERNATE LOAN TRUST 2005-6 1A2			2	2FHL	546,985		547,069	605,774	545,105					5.500	5.178	MON	2,776	33,315	01/26/2006	12/25/2035
57643A-VL-2	MASTR ALTERNATE LOAN TRUST 2004-12 5A4			2	2FHL	5,264,593		5,217,002	5,123,000	5,170,828		(12,345)			6.000	5.743	MON	25,615	307,380	07/20/2005	12/25/2034
76111J-7J-7	RESIDENTIAL FUNDING MTG SEC I 2003-S10 A4			2	1FHL	100,970		103,135	98,448	98,967		(226)			5.500	5.275	MON	451	5,415	06/03/2003	06/25/2033
86359D-JX-6	STRUCTURED ASSET SEC CORP 2005-14 2A5			2	1FHL	1,134,839		96,9410	1,179,092	1,128,474		(1,250)			5.750	5.808	MON	5,650	67,798	09/12/2005	07/25/2035
94982J-AM-5	WELLS FARGO MTG BK SEC 2005-6 A12			2	1FHL	1,382,626		1,422,558	1,403,458	1,389,500		923			5.500	5.669	MON	6,433	77,038	09/08/2005	08/25/2035
94984A-AQ-3	WELLS FARGO MTG BK SEC 2006-6 1A15			2	3FHL	226,506		97,6970	230,981	228,932		87			5.750	6.050	MON	1,107	13,280	01/12/2007	05/25/2036
94985R-AH-5	WELLS FARGO MTG BK SEC 2007-4 A8			2	1FHL	860,973		93,003	957,610	881,455		35,712			6.000	6.134	MON	4,788	57,433	04/02/2007	04/25/2037
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						24,877,410	XXX	24,930,305	26,819,894	24,385,574		(117,072)			XXX	XXX	XXX	130,063	1,536,510	XXX	XXX
46643P-BK-5	JPMBB 2014-C25			2	1FE	1,029,994		1,054,454	1,000,000	1,026,140		(3,854)			4.347	4.030	MON	3,623	3,623	11/04/2014	04/15/2025
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						1,029,994	XXX	1,054,454	1,000,000	1,026,140		(3,854)			XXX	XXX	XXX	3,623	3,623	XXX	XXX
048677-AB-4	ATLANTIC MARINE CORP SERIES 2005 CLASS I 144A			2	1FE	471,167		598,479	563,699	476,168		1,344			5.343	6.720	JD	2,510	30,118	12/15/2010	12/01/2050
05377R-AW-4	AESOP FUNDING II LLC 2011-5A CL B 144A			2	1FE	999,620		1,054,210	1,000,000	999,848		73			4.720	4.775	MON	1,442	47,200	08/19/2011	02/20/2018
210805-CQ-8	CONTINENTAL AIRLINES 1991-1A			2	2FE	405,524		431,908	390,867	398,178		(1,460)			6.545	5.779	FA	10,588	25,582	04/27/2010	02/02/2019
247367-BH-7	DELTA AIR LINES SERIES 2007-1A			2	1FE	317,666		364,844	314,521	316,847		(204)			6.821	6.648	FA	8,403	21,453	03/31/2010	08/01/2022
59524E-AB-8	MID-ATLANTIC MILITARY CO 144A			2	1FE	346,459		487,510	487,497	355,586		1,672			5.240	7.949	FA	10,644	25,545	07/22/2009	08/01/2050
12479L-AA-8	CAL FUNDING II LTD 2012-1A A 144A		F	2	1FE	783,165		784,132	783,333	783,199		15			3.470	3.500	MON	453	27,181	10/10/2012	10/25/2027
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						3,323,601	XXX	3,721,083	3,539,917	3,329,826		1,440			XXX	XXX	XXX	34,040	177,079	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						167,351,884	XXX	176,460,836	163,829,298	165,820,931		(391,637)			XXX	XXX	XXX	1,850,069	8,139,214	XXX	XXX
00850L-AA-2	AGRIBANK FCB 144A				1FE	500,000		633,212	500,000	500,000					9.125	9.125	JJ	21,038	45,625	07/09/2009	07/15/2019
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						500,000	XXX	633,212	500,000	500,000					XXX	XXX	XXX	21,038	45,625	XXX	XXX
4899999. Total - Hybrid Securities						500,000	XXX	633,212	500,000	500,000					XXX	XXX	XXX	21,038	45,625	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						184,492,007	XXX	197,254,110	176,249,586	183,124,315		(403,762)			XXX	XXX	XXX	2,323,715	9,005,116	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						29,632,852	XXX	30,380,635	31,732,425	29,183,638		(110,955)			XXX	XXX	XXX	150,418	1,780,759	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						1,029,994	XXX	1,054,454	1,000,000	1,026,140		(3,854)			XXX	XXX	XXX	3,623	3,623	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						3,323,601	XXX	3,721,083	3,539,917	3,329,826		1,440			XXX	XXX	XXX	34,040	177,079	XXX	XXX
8399999 - Total Bonds						218,478,454	XXX	232,410,282	212,521,928	216,663,919		(517,131)			XXX	XXX	XXX	2,511,796	10,966,577	XXX	XXX

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned
N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned
N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
03027X-AB-6	AMERICAN TOWER CORP 3.500% 01/31/23		11/12/2014	BANK OF AMERICA		480,340	500,000	5,201
032654-AH-8	ANALOG DEVICES 2.875% 06/01/23		01/07/2014	CREDIT SUISSE SECURITIES		690,015	750,000	2,336
377372-AJ-6	GLAXOSMITHKLINE CAP INC 4.200% 03/18/43		10/31/2014	BANK OF AMERICA		1,013,440	1,000,000	5,483
437076-BD-3	HOME DEPOT INC 4.875% 02/15/44		10/31/2014	BANK OF AMERICA		1,135,880	1,000,000	10,833
46643P-BK-5	JPMBB 2014-C25 4.347% 04/15/25		11/04/2014	JP MORGAN SECURITIES		1,029,994	1,000,000	2,777
61764P-BZ-4	MORGAN STANLEY BAML TRUST MSBAM 2014 - C19 4.000% 06/15/25		12/09/2014	MORGAN STANLEY		966,462	1,000,000	2,000
66989H-AH-1	NOVARTIS CAPITAL CORP 4.400% 05/06/44		10/31/2014	BANK OF AMERICA		1,080,000	1,000,000	21,878
78573A-AC-4	SABMILLER HOLDINGS INC SABLN 4.95 01/15/42 4.950% 01/15/42		10/31/2014	BNP PARIBAS		1,078,840	1,000,000	15,125
878091-BD-8	TEACHERS INSURANCE & ANNUITY 4.900% 09/15/44		12/09/2014	MORGAN STANLEY		1,093,900	1,000,000	11,433
94989A-BA-2	WELLS FARGO COMMERCIAL MTG TR WFCM 2014 - LC18 4.193% 12/15/47		12/12/2014	WELLS FARGO		999,984	1,000,000	3,378
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						9,568,855	9,250,000	80,444
8399997. Total - Bonds - Part 3						9,568,855	9,250,000	80,444
8399998. Total - Bonds - Part 5								
8399999. Total - Bonds						9,568,855	9,250,000	80,444
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						9,568,855	XXX	80,444

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
383730--XK--2	GNMA 2003-40 NC 5.000% 01/20/32		05/01/2014	Paydown		114,683	114,683	113,930	114,263		419		419		114,683				1,317	01/20/2032
455780--AM--8	INDONESIA AID 6.650% 07/15/29		07/15/2014	Redemption		97,580	97,580	119,133	116,516		(18,936)		(18,936)		97,580				4,893	07/15/2029
0599999	Subtotal - Bonds - U.S. Governments					212,263	212,263	233,063	230,779		(18,517)		(18,517)		212,263				6,210	XXX
31392F--XU--6	FEDERAL NATL MTG ASSN 2002-88 AL 5.500% 12/25/22		12/01/2014	Paydown		28,332	28,332	28,332	28,332						28,332				813	12/25/2022
31392X--NF--1	FED HOME LOAN MTG CORP 2523 PH 5.500% 11/15/32		12/01/2014	Paydown		22,832	22,832	22,661	22,728		104		104		22,832				703	11/15/2032
314120--4X--4	FNMA POOL 932438 4.000% 01/01/25		12/01/2014	Paydown		56,374	56,374	57,105	56,877		(503)		(503)		56,374				1,134	01/01/2025
3199999	Subtotal - Bonds - U.S. Special Revenues					107,538	107,538	108,098	107,937		(399)		(399)		107,538				2,650	XXX
02147L--AM--5	COUNTRYWIDE ALTERNATIVE LN TR 2006-22R 2A2 6.250% 05/25/36		12/01/2014	Paydown		41,490	70,091	42,879	39,940		1,550		1,550		41,490				2,084	05/25/2036
02640C--AF--2	AMERICAN GENERAL MTG LN TR 2009-1 A6 144A 5.750% 09/25/48		02/01/2014	Paydown		79,469	79,469	77,880	78,896		573		573		79,469				505	09/25/2048
048677--AB--4	ATLANTIC MARINE CORP SERIES 2005 CLASS I 144A 5.343% 12/01/50		12/01/2014	Redemption		3,011	3,011	2,517	2,536		475		475		3,011				122	12/01/2050
059475--AB--9	BANC OF AMERICA ALT LN TR 2007-2 1A2 5.500% 06/25/37		12/01/2014	Paydown		33,186	75,347	58,586	53,946		(20,760)		(20,760)		33,186				2,166	06/25/2037
05949C--BA--3	BANC OF AMERICA MORTGAGE 2005-5 1A25 5.500% 06/25/35		12/01/2014	Paydown		816,574	816,574	809,429	811,490		5,084		5,084		816,574				32,098	06/25/2035
05950N--BH--0	BANC OF AMERICA FUNDING CORP 2006-5 3A4 5.750% 09/25/36		12/01/2014	Paydown		323,107	323,107	321,946	321,906		1,201		1,201		323,107				10,436	09/25/2036
059529--AJ--6	BANC OF AMERICA FUNDING CORP 2007-7 3A2 6.082% 09/25/37		12/01/2014	Paydown		745	58,636	45,320	44,263		(43,517)		(43,517)		745				1,841	09/25/2037
125634--AE--5	CLIF FUNDING LLC 2012-1A A 144A 4.210% 06/18/27		10/21/2014	Call	100.0000	551,074	551,074	551,006	551,013		62		62		551,074				19,334	06/18/2027
125634--AE--5	CLIF FUNDING LLC 2012-1A A 144A 4.210% 06/18/27		10/18/2014	Paydown		71,989	71,989	71,980	71,981		8		8		71,989				1,408	06/18/2027
12644T--AA--1	CREDIT SUISSE MTG CAP CERT 2010-13R 1A1 144A 5.500% 12/26/35		12/01/2014	Paydown		112,651	112,651	113,073	112,888		(238)		(238)		112,651				3,389	12/26/2035
12667G--RF--2	COUNTRYWIDE ALT LN TR 2005-25T1 A5 5.750% 07/25/35		12/01/2014	Paydown		258,516	285,472	254,253	249,997		8,519		8,519		258,516				11,346	07/25/2035
12668B--PS--6	COUNTRYWIDE ALT LN TR 2006-40B 1A6 6.000% 04/25/36		12/01/2014	Paydown		99,841	126,945	100,546	91,658		8,183		8,183		99,841				4,438	04/25/2036
12668B--VB--6	COUNTRYWIDE ALT LN TR 2006-9T1 A2 5.750% 05/25/36		12/01/2014	Paydown		97,148	134,337	103,424	98,741		(1,593)		(1,593)		97,148				4,153	05/25/2036
16162W--KM--0	CHASE MORTGAGE FINANCE CORP 2005-S1 1A7 5.500% 05/25/35		12/01/2014	Paydown		212,513	212,513	212,613	211,873		640		640		212,513				3,833	05/25/2035
16163H--AQ--4	CHASE MORTGAGE FINANCE CORP 2007-S3 1A15 6.000% 05/25/37		12/01/2014	Paydown		215,938	215,938	192,188	187,843		28,095		28,095		215,938				7,083	05/25/2037
17316Y--AG--3	CITIGROUP MORTGAGE LOAN TRUST 2010-6 4A1 144A 5.500% 12/25/36		11/01/2014	Paydown		131,336	131,336	130,680	130,753		583		583		131,336				3,636	12/25/2036
17317K--BE--6	CITIGROUP MORTGAGE LOAN TRUST 2010-5 6A1 144A 5.500% 02/25/37		12/01/2014	Paydown		194,341	194,341	193,612	193,618		723		723		194,341				6,205	02/25/2037
210805--CQ--8	CONTINENTAL AIRLINES 1991-1A 6.545% 02/02/19		08/02/2014	Redemption		45,871	45,871	47,592	46,901		(1,029)		(1,029)		45,871				1,504	02/02/2019
247367--BH--7	DELTA AIR LINES SERIES 2007-1A 6.821% 08/10/22		08/10/2014	Redemption		21,854	21,854	22,073	22,030		(176)		(176)		21,854				1,113	08/10/2022
36242D--VE--0	GSR MORTGAGE LOAN TRUST 2005-1F 2A2 6.000% 02/25/35		12/01/2014	Paydown		306,786	306,786	308,511	307,037		(251)		(251)		306,786				8,850	02/25/2035
36966T--EA--6	GENERAL ELEC CAP 4.000% 12/30/16		06/30/2014	Call	100.0000	1,500,000	1,500,000	1,485,000	1,490,635		9,365		9,365		1,500,000				30,000	12/30/2016
39121J--AH--3	GREAT RIVER ENERGY 144A 4.478% 07/01/30		07/01/2014	Call	100.0000	12,000	12,000	11,362	11,426		574		574		12,000				537	07/01/2030
41283D--AC--7	HARLEY DAVIDSON FUNDING 144A 5.750% 12/15/14		12/15/2014	Maturity		475,000	475,000	484,871	477,242		(2,242)		(2,242)		475,000				27,313	12/15/2014
45660L--NQ--8	RESIDENTIAL ASSET SEC TR 2005-A7 A3 5.500% 06/25/35		12/01/2014	Paydown		72,600	77,719	73,933	72,098		502		502		72,600				2,572	06/25/2035

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
487312-AA-8	KEENAN FT DETRIC KEENAN ENERGY 144A 6.093% 05/15/33		11/15/2014	Redemption 100.0000		12,464	12,464	12,152	12,194		269		269		12,464				572	05/15/2033
55265K-Q2-8	MASTR ASSET SEC TR 2003-9 2A7 5.500% 10/25/33		12/01/2014	Paydown		50,457	50,457	51,340	51,107		(650)		(650)		50,457				1,582	10/25/2033
576434-V6-8	MASTR ALTERNATE LOAN TRUST 2005-6 1A2 5.500% 12/25/35		12/01/2014	Paydown		97,004	109,784	99,129	98,789		(1,784)		(1,784)		97,004				3,178	12/25/2035
59524E-AB-8	MID-ATLANTIC MILITARY CO 144A 5.240% 08/01/50		08/01/2014	Redemption 100.0000		3,375	3,375	2,398	2,450		925		925		3,375				126	08/01/2050
705322-AJ-4	PEDERNALES ELECTRIC COOP 144A 5.952% 11/15/22		11/15/2014	Call 100.0000		16,000	16,000	16,880	16,655		(655)		(655)		16,000				952	11/15/2022
76111J-7J-7	RESIDENTIAL FUNDING MTG SEC I 2003-S10 A4 5.500% 06/25/33		12/01/2014	Paydown		24,413	24,413	25,039	24,598		(185)		(185)		24,413				711	06/25/2033
86359D-JX-6	STRUCTURED ASSET SEC CORP 2005-14 2A5 5.750% 07/25/35		12/01/2014	Paydown		280,438	294,908	283,839	282,560		(2,122)		(2,122)		280,438				11,765	07/25/2035
94982J-AM-5	WELLS FARGO MTG BK SEC 2005-6 A12 5.500% 08/25/35		12/01/2014	Paydown		610,762	610,762	601,696	604,286		6,476		6,476		610,762				13,764	08/25/2035
94984A-AQ-3	WELLS FARGO MTG BK SEC 2006-6 1A15 5.750% 05/25/36		12/01/2014	Paydown		64,763	64,763	63,508	64,164		599		599		64,763				2,169	05/25/2036
94985R-AH-5	WELLS FARGO MTG BK SEC 2007-4 A8 6.000% 04/25/37		12/01/2014	Paydown		236,886	260,108	233,860	229,723		7,163		7,163		236,886				7,962	04/25/2037
12479L-AA-8	CAL FUNDING II LTD 2012-1A A 144A 3.470% 10/25/27	F	12/25/2014	Paydown		100,000	100,000	99,978	99,981		19		19		100,000				1,880	10/25/2027
227170-AC-1	CRONOS CONTAINERS PROGRAM LTD 2012-1A A 144A 4.210% 05/18/27	F	08/18/2014	Call 100.0000		587,500	587,500	587,428	587,436		64		64		587,500				16,489	05/18/2027
227170-AC-1	CRONOS CONTAINERS PROGRAM LTD 2012-1A A 144A 4.210% 05/18/27	F	07/18/2014	Paydown		43,750	43,750	43,745	43,745		5		5		43,750				614	05/18/2027
883145-AN-4	TEXTAINER MARINE CONTAINERS 2012-1A A 144A 4.210% 04/15/27	F	05/15/2014	Call 100.0000		600,000	600,000	599,925	599,936		64		64		600,000				10,525	04/15/2027
883145-AN-4	TEXTAINER MARINE CONTAINERS 2012-1A A 144A 4.210% 04/15/27	F	04/15/2014	Paydown		25,000	25,000	24,997	24,997		3		3		25,000				219	04/15/2027
92852T-AE-2	VIVENDI SA 144A 4.750% 04/12/22	F	12/29/2014	Call 100.0000		750,000	750,000	747,465	747,820		2,180		2,180		750,000				157,103	04/12/2022
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						9,179,852	9,455,345	9,208,653	9,171,152		8,702		8,702		9,179,852				415,577	XXX
8399997. Total - Bonds - Part 4						9,499,653	9,775,146	9,549,814	9,509,868		(10,214)		(10,214)		9,499,653				424,437	XXX
8399998. Total - Bonds - Part 5																				XXX
8399999. Total - Bonds						9,499,653	9,775,146	9,549,814	9,509,868		(10,214)		(10,214)		9,499,653				424,437	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						9,499,653	XXX	9,549,814	9,509,868		(10,214)		(10,214)		9,499,653				424,437	XXX

Schedule D - Part 5 - Long Term Bonds and Stocks Acquired and Fully Disposed Of
N O N E

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies
N O N E

Schedule D - Part 6 - Section 2
N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
85749P-10-1	STATE STREET INST LIQ RES FD			10/27/2014	Various	XXX	800,000						800,000			0.000	0.000		3.102	
8999999. Subtotal - Class One Money Market Mutual Funds							800,000					XXX	800,000			XXX	XXX	XXX	3.102	
9199999 - Totals							800,000					XXX	800,000			XXX	XXX	XXX	3.102	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
WEST BANK WEST DES MOINES, IA					517,647	XXX
STATE STREET NEW YORK, NY					715,276	XXX
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX			1,232,922	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX			1,232,922	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX			1,232,922	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	1,193,930	4. April.....	834,318	7. July.....	1,548,982	10. October.....	1,731,642
2. February.....	1,052,550	5. May.....	1,248,678	8. August.....	1,026,397	11. November.....	1,117,592
3. March.....	439,417	6. June.....	2,404,629	9. September.....	965,985	12. December.....	1,232,922

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
States, Etc.		Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1.	Alabama	AL					
2.	Alaska	AK					
3.	Arizona	AZ					
4.	Arkansas	AR					
5.	California	CA					
6.	Colorado	CO					
7.	Connecticut	CT					
8.	Delaware	DE					
9.	District of Columbia	DC					
10.	Florida	FL					
11.	Georgia	GA					
12.	Hawaii	HI					
13.	Idaho	ID					
14.	Illinois	IL					
15.	Indiana	IN					
16.	Iowa	IA					
17.	Kansas	KS					
18.	Kentucky	KY					
19.	Louisiana	LA					
20.	Maine	ME					
21.	Maryland	MD					
22.	Massachusetts	MA					
23.	Michigan	MI					
24.	Minnesota	MN					
25.	Mississippi	MS					
26.	Missouri	MO					
27.	Montana	MT					
28.	Nebraska	NE					
29.	Nevada	NV					
30.	New Hampshire	NH					
31.	New Jersey	NJ					
32.	New Mexico	NM					
33.	New York	NY	B Statutory requirement			406,356	536,688
34.	North Carolina	NC					
35.	North Dakota	ND					
36.	Ohio	OH					
37.	Oklahoma	OK					
38.	Oregon	OR					
39.	Pennsylvania	PA					
40.	Rhode Island	RI					
41.	South Carolina	SC					
42.	South Dakota	SD					
43.	Tennessee	TN					
44.	Texas	TX					
45.	Utah	UT					
46.	Vermont	VT					
47.	Virginia	VA					
48.	Washington	WA					
49.	West Virginia	WV					
50.	Wisconsin	WI					
51.	Wyoming	WY					
52.	American Samoa	AS					
53.	Guam	GU					
54.	Puerto Rico	PR					
55.	U.S. Virgin Islands	VI					
56.	Northern Mariana Islands	MP					
57.	Canada	CAN					
58.	Aggregate Alien and Other	OT	XXX	XXX			
59.	Subtotal	XXX	XXX			406,356	536,688
DETAILS OF WRITE-INS							
5801.	.....					
5802.	.....					
5803.	.....					
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899.	Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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